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SUPPL



1 April 2004

The Mound Edinburgh EH1 1YZ

United States Securities and Exchange Division of Corporate Finance Office of International Corporate Fina 450 Fifth Street N.W. WASHINGTON D.C. 20549 United States of America



Direct Line 0131 243 5586
Fax No 0131 243 5516

Your Ref. 82/3240 and 82/5003

Exemption

Dear Sirs,

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 1st March to 31st March 2004.

Announcements made to the London Stock Exchange:-

01.03.04	Rule 8 Disclosure - Wintrust plc
01.03.04	Rule 8 Disclosure - Berkeley Berry Birch
02.03.04	Rule 8 Disclosure - Manchester United
02.03.04	Director Shareholding - Lord Dennis Stevenson
02.03.04	Director Shareholding - J R Crosby, M H Ellis, P A Hodkinson & A H Hornby (
03.03.04	Halifax House Price Index
03.03.04	Rule 8 Disclosure - Taylor & Francis Group
03.03.04	Rule 8 Disclosure - Burndene Inv
04.03.04	Notification of Major Interest in Shares - Domestic & General Group PLC
05.03.04	Rule 8 Disclosure - Wembley PLC
05.03.04	Rule 8 Disclosure - Manchester Ltd
05.03.04	Rule 8 Disclosure - Taylor & Francis Group
05.03.04	HBOS Pricing Supplement USD 5000,000,000
08.03.04	Rule 8 Disclosure - Inter-Alliance Group
08.03.04	Rule 8 Disclosure - Manchester Utd plc
08.03.04	Holdings in Company - iSoft Group plc
08.03.04	Rule 8 Disclosure - Chelsfield plc
08.03.04	Notification of Major Interest in Shares - HIT Entertainment plc
09.03.04	Annual Review & Summary Financial Statement & Notice of AGM
09.03.04	Rule 8 Disclosure - Manchester United
11.03.04	Blocklisting Six Monthly Return
15.03.04	Pricing Supplement - EUR 750,000,000
15.03.04	Notification Lehman Brothers International (Europe) had an interest in 137,635,320
	HBOS ordinary shares
15.03.04	Notification of major interest in shares - Numerica Group plc
16.03.04	Application to UKLA & LSE for block listing of 275,482 ordinary shares of HBOS Employee Share Option Plan
16.03.04	Rule 8 Disclosure - Manchester United
16.03.04	Rule 8 Disclosure - Inter-Alliance Group
16.03.04	Rule 8 Disclosure - Cox Insurance Holdings
	-

HBOS plc, Registered in Scotland No: SC218813. Registered Office: The Mound, Edinburgh EH1 1YZ. HBOS plc is a holding company, subsidiaries of which are regulated by the Financial Services Authority

16.03.04	Rule 8 Disclosure - Mentmore plc
16.03.04	Notification Lehman Brothers International (Europe) had an interest in 157,120,014
	HBOS ordinary shares
18.03.04	Rule 8 Disclosure - Cox Insurance Holdings
18.03.04	ABN Amro Equities UK had interest in 130,886,641 HBOS ordinary shares
18.03.04	Pricing Supplement - EUR 500,000,000
18.03.04	ABN AMRO Equities UK no longer have notifiable interest in HBOS ordinary shares
18.03.04	Notification Lehman Brothers International (Europe) had an interest in 129,894,911
	HBOS ordinary shares
19.03.04	Rule 8 Disclosure - Manchester United
19.03.04	Rule 8 Disclosure - Cox Insurance Holdings
19.03.04	Notification from Lehman Brothers International no longer had a notifiable interest in
	HBOS ordinary shares
22.03.04	HBOS and subsidiaries no longer have material interest in Laura Ashley Holdings
22.03.04	Rule 8 Disclosure - Cox Insurance Holdings
22.03.04	HBOS and subsidiaries have material & non-material interest in Helphire Group
23.03.04	Rule 8 Disclosure - Manchester United
23.03.04	Rule 8 Disclosure - Wintrust plc
23.03.04	Halifax plc Annual Review and Summary Financial Statement
25.03.04	Mike Ellis to be succedded by Mark Tucker
25.03.04	Rule 8 Disclosure - De Vere Group plc
25.03.04	Rule 8 Disclosure - Cox Insurance Holdings
25.03.04	Rule 8 Disclosure - Mentmore plc
26.03.04	Rule 8 Disclosure - Cox Insurance Holdings
26.03.04	HBOS Annual Report and Accounts submitted to UKLA
29.03.04	Kier Developments Acquires Properties from Sainsburys
29.03.04	Countryside Properties and Bank of Scotland form £120m Joint Venture
29.03.04	Directors Interests - Halifax Group plc Annual Bonus Plan
30.03.04	Notification from HBOS now hold 4,751,281 shares in The Paragon Group of
	Companies
30.03.04	Rule 8 Disclosure - Taylor & Francis
30.03.04	Rule 8 Disclosure - Inter-Alliance Group
30.03.04	Rule 8 Disclosure - De Vere Group
30.03.04	Rule 8 Disclosure - Wintrust plc
30.03.04	Rule 8 Disclosure - Mayflower Corp
31.03.04	Rule 8 Disclosure - Wembley plc
31.03.04	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme

Documents lodged at Companies House:

1 Form 88(2)'s – Return of Allotment of
5 Form 88(2)'s – Return of Allotment of
5 Form 88(2)'s – Return of Allotment of
5 Form 88(2)'s – Return of Allotment of

Documents Issued to Shareholders

Annual Report and Accounts for year end 31 December 2003 Summary Financial Statement for year end 31 December 2003 including Notice of Annual General Meeting

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

Company Secretarial Manager

Full Text Announcement

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Other Announcements from this Company •

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Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wintrust plc 11:30 1 Mar 2004 9646V

Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the	Takeover Panel. Use a separate	form for each class of
securities in which dealings have been made.		

Date of Disclosure				
	01/03/2004			
DISCLOSURE UN MERGERS	IDER RULES 8.1	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND		
Date of dealing				
	27/02/2004			
Dealing in (name	of company)			
Wintrust plc				
1. Class of securit	ies (eg ordinary s	chares)		
Ord 20p	•••••	·		
2.				
Amount	Amount	Price		
bought	Sold	per unit		
1		£6.08		
3. Resultant total	of the same class	s owned or controlled (and percentage of class)		
133,234	(1.301%)			
4. Party making d	isclosure			
HBOS plc	•••••			
5. EITHER (a) Na	me of purchaser	/ vendor (Note 1)		
HBOS plc and its subsidiaries				

6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
······································
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

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Company TIDM Headline

HBOS PLC

Released

HBOS Rule 8 - Berkeley Berry Birch 11:32 1 Mar 2004 9649V

Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the	Takeover Panel.	Use a separate	form for each	class of
securities in which dealings have been made.				

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.				
Date of Disclosure	Date of Disclosure			
	01/03/2004			
DISCLOSURE UN MERGERS	IDER RULES 8.1	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND		
Date of dealing				
	27/02/2004			
Dealing in (name	of company)			
Berkeley Berry	Birch plc	•••		
1. Class of securit	ies (eg ordinary s	hares)		
Ord 10p				
2.				
Amount	Amount	Price		
bought	Sold	per unit		
1		£0.2234		
3. Resultant total	of the same class	owned or controlled (and percentage of class)		
4,249,261(4.729%)				
4. Party making disclosure				
HBOS plc				
5. EITHER (a) Name of purchaser / vendor (Note 1)				
HBOS plc and its subsidiaries				

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities deal in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

Announcement Page 3 of 4

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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8. Other.

Notes

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END

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Company TIDM HBOS PLC HBOS

Headline

Rule 8 - Manchester United

Released

11:34 2 Mar 2004

Number 0198W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

securities in writer	r dealings have b	een made.
Date of Disclosure	•	
	02/03/2004.	
DISCLOSURE UN MERGERS	IDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	01/03/2004	
Dealing in (name	of company)	
Manchester Un	ited plc	
1. Class of securit	ies (eg ordinary s	shares)
Ord 10p	•••••	
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£2.6925
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
4,032,712	(1.538%)	
4. Party making di	isclosure	
HBOS plc		
5 _, EITHER (a) Na	me of purchaser	/ vendor (Note 1)
HBOS plc	and its subsidiar	ies

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities deal in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
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Announcement Page 3 of 4

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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Company TIDM HBOS PLC HBOS

Headline Released Director Shareholding 16:55 2 Mar 2004

Number

0481W

1) Name of Company:

HBOS plc

2) Name of Director:

Lord Dennis Stevenson

3) Is holding in own name/wife's name or non-beneficial:

own name

4) Name of registered holder:

as 2 above

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

N/A

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

Purchase

- 7) Number of shares acquired: 50,712
- 8) Percentage of issued class: 0.001%
- 9) Number of shares disposed: N/A
- 10) Percentage of issued class: N/A
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: £7.37
- 13) Date of transaction: 2nd March 2004
- 14) Date company informed: 2nd March 2004
- 15) Total holding following this notification:
- 217,253
- 16) Total percentage holding of issued class of such Shares following this notification: 0.006%
- 17) Date of Grant: N/A

- 18) Period during which or date on which exercisable: N/A
- 19) Total amount paid (if any) for grant of the Option: N/A
- 20) Description of share or debentures involved, class, number: N/A
- 21) Option Grant Price: N/A
- 22) Total number of shares or debentures over which options and awards are held following this notification: N/A
- 23) Any additional information: Purchase follows vesting of cash awards over notional shares made in March 2001 under the Halifax Group plc Special Long Term Bonus Scheme.

END

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Company TIDM **HBOS PLC HBOS**

Headline

Director Shareholding

Released

16:55 2 Mar 2004

Number 0475W

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Group plc Long Term Executive Bonus Scheme (the 'Scheme')

On 1 March 2004 the Company received notification that, following the vesting of awards under the above and similar schemes, 3,286,112 shares had been released by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 1,221,358 were sold on 1 March 2004 at £7.345 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 6,587,971 shares still held by the Trustee. Other than as set out below, they ceased to have an interest in the shares awarded and sold by the Trustee.

Total beneficial interests of Directors and their connected persons following awards under the Scheme and all sales that took place on 1 March 2004 are as follows:

Name	Pre 1 March 2004	Post 1 March 2004
J R Crosby	184,280	278,990
M H Ellis	168,833	240,120
P A Hodkinson	28,806	100,093
A H Hornby	174,759	228,734

END

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Company TIDM HBOS PLC

Headline Hx l

Hx House Price Index -Feb2004

Released 08:00 3 Mar 2004

Number 0680W

Halifax House Price Index

National Index

February

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 479.3

Monthly Change 1.6%

Annual Change 17.89

Standardised Average Price (seasonally adjusted) £148,089

Key Points

- House prices increased by 1.6% in February and annual house price inflation now sta at 17.8%.
- The two bank base rate rises since November have had a modest impact on housing affordability, raising mortgage payments as a percentage of earnings from 13.9% to 15.5%. The proportion of mortgage payments to earnings however, remains well below the long-term average of 21%.
- Despite a 5% increase in housing completions in England last year to the highest levisince 1997, housebuilding remains very low compared with previous decades and is failing to keep pace with the projected rise in the number of households over the next years.
- Just two weeks before the Budget (17th March), Halifax research shows that the
 government's failure to increase tax thresholds in line with house price growth has led
 significant increase in the number of properties potentially subject to inheritance tax.
 the last year, we calculate that the number of properties valued at more than the
 Inheritance Tax threshold (currently £255,000) has increased by 390,000 to 1.94 milli
 with more than two-thirds of the rise in areas outside London and the South East.
- In a similar vein, the average first-time buyer (FTB) now pays more than £1,000 in standuty, equivalent to around 6% of their deposit or around two weeks of their annual income. In 1993 the typical FTB paid no stamp duty, except in London. In 2003, for the standard part of the standard par

first time, the average FTB in every region in the UK paid stamp duty.

Commenting, Shane O'Riordain, General Manager, Group Economics, said:

"House prices continued to increase in February with a 1.6% rise during the month. The ongoing strength of the housing market is underpinned by the favourable combination of a strong labour market, historically low interest rates and low mortgage payments in relation to earnings.

The government's failure to increase tax thresholds in line with house price growth has led to a significant increase in the number of properties potentially subject to inheritance tax. Over the last year, we calculate that the number of properties valued at more than the inheritance tax threshold has increased by 390,000 to nearly two million.

In 2003, for the first time, the average first-time buyer in every region in the UK paid stamp duty. Ten years earlier in 1993 – the last time the stamp duty threshold was changed - the typical first-time buyer paid no stamp duty except in London. We believe the chancellor should index link (to house price growth) both the stamp duty and inheritance tax thresholds to prevent increasing numbers of homeowners facing higher tax liabilities."

Stamp duty and inheritance tax threshold increases have fallen far short of the rise in house prices since 1993...

The stamp duty threshold (currently £60,000) would have been raised to £143,400 if it had been increased in line with the rise in house prices since March 1993 – the last time that the threshold was increased. On the same basis, the inheritance tax threshold would have been raised to £358,500 – some £103,500 higher than its current level (£255,000).

The average first-time buyer (FTB) now pays more than £1,000 in stamp duty, equivalent to around 6% of their deposit or around two weeks of their annual income. In 1993, the typical FTB paid no stamp duty with London the only region where the average FTB paid the tax. In 2003 the average FTB in every region paid stamp duty.

Inland Revenue statistics show that in 1993 65% of dwellings sales were beneath the stamp duty threshold compared with only 29% in 2002. Our estimates suggest indexing in line with

house price inflation would have saved around 500,000 transactions from stamp duty in 2002.

We estimate that the number of properties that are valued at more than the inheritance tax threshold has quadrupled from 500,000 in 1997 to nearly two million now. Over the last year the number of properties valued at more than the inheritance tax threshold increased by 390,000 with more than two-thirds of the rise in areas outside London and the South East.

Housebuilding up 5% in 2003 but still well short of the level required to meet increasing demand over the next 20 years...

A shortage of supply - both in terms of new housebuilding and second-hand properties available for sale – has added to the upward pressure on house prices caused by high demand. Recent figures from the ONS show that the number of housing completions in England increased for the second consecutive year in 2003, rising by 5% from 137,057 in 2002 to 143,250. This was the highest level of housebuilding since 1997 and, encouragingly, the trend in housing completions in London, the South East and the East has been upward, whilst the trends in the north and midlands regions have remained level. Nevertheless, the level of housebuilding remains very low compared with previous decades and is failing to keep pace with the projected rise in the number of households over the next 20 years.

Property transactions increasing following a 16% fall last year...

According to the Inland Revenue, the number of property transactions in England & Wales increased by 5% in January, after allowing for seasonal factors, to 110,000 from 105,000 in December 2003. Transactions in the three months to January were 1% higher than in the preceding three months, suggesting that the level of activity is now beginning to rise following a 16% fall in 2003.

Accelerating economic growth and rising employment continue to drive high housing demand...

UK economic growth accelerated during 2003, returning to above trend pace at the end of the year, with figures released last week showing an upward revision to the estimate for annual GDP growth in the final quarter of 2003 from 2.5% to 2.8%. This strengthening in economic activity has led to further increases in employment and falls in unemployment. The number of people in employment rose to 28.16 million in the final three months of 2003, 156,000 higher than a year earlier. Unemployment – measured by the claimant count – fell by 13,400 in January to 892,100. These highly favourable economic and employment conditions are a key factor behind the high level of housing demand.

A further substantial rise in buy-to-let also contributes to high demand...

Buy-to-Let investors have also contributed to strong housing demand with the Council of Mortgage Lenders (CML) reporting a 48% increase in the total number of outstanding buy-to-let mortgages last year from 275,500 at the end of 2002 to 408,300 at the end of 2003. Despite this huge increase, buy-to-let lending still represents only 5% of the total mortgage market.

NOTE: The 17.8% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

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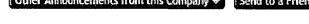


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Company TIDM

HBOS PLC **HBOS**

Headline

Rule 8 - Taylor & Francis Grp

Released Number 12:13 3 Mar 2004 0874W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.	. Use a	a separate	form fo	r each	class of
securities in which dealings have been made.					

Date of Disclosure		
	03/03/2004	
DISCLOSURE UN MERGERS	DER RULES 8.1	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	02/03/2004	
Dealing in (name of	of company)	
Taylor & Franci	s Group plc	
1. Class of securiti	es (eg ordinary s	shares)
Ord 5p	•••••	
2.		
Amount	Amount	Price
bought	Sold	per unit
	30,000	£6.455
3. Resultant total of	of the same class	s owned or controlled (and percentage of class)
2,575,370	(3%)	
4. Party making di	sclosure	
HBOS plc		
5. EITHER (a) Na	me of purchaser	/ vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company

TIDM

HBOS PLC **HBOS**

Headline

Rule 8- Burndene Inv(Replace) 13:40 3 Mar 2004 0932W Released

Number

The following replaces the Rule 8.1/8.3 announcement re Burndene Investments plc released today at 12.17 under RNS number 0882W.

The category of associate was omitted from 6(a) - this has now been inserted

The full amended text appears below - all other details remain unchanged

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of

securities in v	which dealings ha	ve been made.
Date of Discle	osure	
	03/03/20	004
DISCLOSUR MERGERS	E UNDER RULE	S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AN
Date of dealing	ng	
	02/03/2004	
Dealing in (na	ame of company)	
Burndene	Investments plc	······································
1. Class of se	ecurities (eg ordin	ary shares)
Ord 5p	o	
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£1.17
3. Resultant	total of the same	class owned or controlled (and percentage of class)
6,279.	(0.007%)	

4. Party making disclosure	***
HBOS plc	
5. EITHER (a) Name of purchaser / vendor (Note 1)	
HBOS plc and its subsidiaries	
OR (b) if dealing for discretionary client(s), name of fund management organisation	
6. Reason for disclosure (Note 2)	
(a) associate of	
(i) offeror (Note 3)	
YES	
(ii) offeree company	
NO	
Specify which category or categories of associate (1-8 overleaf)	
2	
If category (8), explain	
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of rel in)	evant securities dealt
NO	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)	
Kenny Melville	
Telephone and Extension number	
0131 243 5562	
Note 1.	
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller	r, eg where an owner
Note 2.	

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Note 7.

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DEFINITION OF ASSOCIATE

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a

discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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O4 APR 3 AM 7.2 M 1

Company TIDM Domestic & General Group PLC

DGG

Headline Released Holding(s) in Company 10:40 4 Mar 2004

1327W Number

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

DOMESTIC & GENERAL GROUP PLC

2. Name of shareholder having a major interest

HBOS plc and subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

SEE 2 ABOVE

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Chase Nominees a/c CMIG - 335.278 HSBC Global Custody Nominees (UK) Ltd a/c 823496 - 539,634 HSBC Global Custody Nominees (UK) Ltd a/c 823575 - 140,000 HSBC Global Custody Nominees (UK) Ltd a/c 823587 - 105,000 HSBC Global Custody Nominees (UK) Ltd a/c 823721 - 20,000 HSBC Global Custody Nominees (UK) Ltd a/c 823733 - 25,000 Morgan Nominees Ltd -2.035Morgan Nominees Ltd - 2321 Morgan Nominees Ltd -2,493Morgan Nominees Ltd - 34,320 - 39,101 Morgan Nominees Ltd Morgan Nominees Ltd - <u>39,335</u>

1,284,517

5. Number of shares / amount of stock acquired

UNNOWN - NOT NOTIFIED

6. Percentage of issued class

UNKNOWN - NOT KNOWN

7. Number of shares / amount of stock disposed

UNKNOWN - NOT NOTIFIED

8. Percentage of issued class

UNKNOWN - NOT NOTIFIED

9. Class of security

ORDINARY 10P SHARES

10. Date of transaction

UNKNOWN - NOT NOTIFIED

- 11. Date company informed
- 2 March 2004
- 12. Total holding following this notification
- 1,284,517
- 13. Total percentage holding of issued class following this notification
- 3.579%
- 14. Any additional information
- 15. Name of contact and telephone number for queries

PHILIP WHITE - 020 8879 8611

16. Name and signature of authorised company official responsible for making this notification

A.P.WHITE - SECRETARY

Date of notification

04.03.04

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Announcement Page 1 of 4





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. Daniel	I'Marie	

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Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wembley PLC 12:03 5 Mar 2004 1939W

Number

FORM 8.1/8.3

ch class of een made.

Lodge with a RI	S or Newstrack i	if appropriate and the Takeover Panel. Use a separate form for ea securities in which dealings have b
Date of Disclosur	e	
	05/03/2004.	
DISCLOSURE UI MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	.04/03/2004	
Dealing in (name	of company)	
Wembley plc		
1. Class of securi	ties (eg ordinary	shares)
Ord £1	•••••	
2.		
Amount	Amount	Price
bought	Sold	per unit
	12	£7.4725
	·	
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
518,948	(1.495%)	
4. Party making o	disclosure	
HBOS plc		
5. EITHER (a) No	ame of purchaser	/ vendor (Note 1)
HBOS plo	and its subsidiar	ies

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
······································
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
(Also print name of signatory)Kenny Melville
Kenny Melville
Kenny Melville Telephone and Extension number
Kenny Melville Telephone and Extension number0131 243 5562
Kenny Melville Telephone and Extension number0131 243 5562 Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner
Kenny Melville Telephone and Extension number0131 243 5562 Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Kenny Melville Telephone and Extension number0131 243 5562 Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller Note 2.
Kenny Melville

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Amouncement rage 3 of 4

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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Company TIDM

HBOS PLC

HBOS

Rule 8 - Manchester United Headline Released 12:04 5 Mar 2004

Number

1940W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure		
	05/03/2004	
DISCLOSURE UN MERGERS	DER RULES 8.1	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	04/03/2004	
Dealing in (name of	of company)	
Manchester Un	ited plc	
1. Class of securiti	es (eg ordinary s	hares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
	43	£2.67
3. Resultant total of	of the same class	owned or controlled (and percentage of class)
4,032,669	(1.538%)	
4. Party making di	sclosure	
HBOS plc		·
5., EITHER (a) Nar	me of purchaser	vendor (Note 1)
HBOS plc and its subsidiaries		

On (b) it dealing for distriction with the or faile than agent or gams at of
······································
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
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Note 4.

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Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Company TIDM HBOS PLC

HBOS

Headline Rule 8 - Taylor & Francis Released 12:05 5 Mar 2004

Number 1947W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure		
	05/03/2004.	
DISCLOSURE UN MERGERS	IDER RULES 8.	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
•••••	04/03/2004	
Dealing in (name	of company)	
Taylor & Franci	is Group plc	
1. Class of securit	iles (eg ordinary s	shares)
Ord 5p		
2.		
Amount	Amount	Price
bought	Sold	per unit
	21,141	£6.20
	6	£6.25
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
2,554,223.	(2.975%)	
4. Party making d	isclosure	
HBOS plc		
5. _y EITHER (a) Na	me of purchaser	/ vendor (Note 1)
	•••••	•

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO .
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

i age 5 o

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers:
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Company TIDM HBOS PLC

HBOS

Headline

Doc re. Pricing Supplement

Released

14:15 5 Mar 2004 2048W

Number

Pricing Supplement

Issuer:	HBOS Plc
Series Number	HBOS 0017
Description:	USD500,000,000
Currency/ Principal Amount:	United States Dollars
Issue Price:	100.13 per cent
Specified Denomination	USD1,000
Issue Date:	6 February 2004
Maturity Date:	6 February 2014
ISIN:	XS0184593373

A copy of the above document has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

Tel. no. (0)20 7676 1000

(Documents will normally be available for inspection within six normal business hours of this notice being given).

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Company TIDM HBOS PLC HBOS

Headline Doc re. Pricing Supplement

Released

14:15 5 Mar 2004

Number 204

Pricing Supplement

Issuer:	HBOS Plc
Series Number	HBOS 0017
Description:	USD500,000,000
Currency/ Principal Amount:	United States Dollars
Issue Price:	100.13 per cent
Specified Denomination	USD1,000
Issue Date:	6 February 2004
Maturity Date:	6 February 2014
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Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

Tel. no. (0)20 7676 1000

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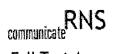
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Company TIDM

HBOS PLC HBOS

Headline Rule 8 - Inter-Alliance Group

Released

11:51 8 Mar 2004

2514W Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.
Date of Disclosure
DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

	08/03/2	2004
DISCLOSURE MERGERS	UNDER RULE	ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS
Date of dealing	3	
	05/03/2004	
Dealing in (nan	me of company)
Inter-Allianc	e Group plc	
1. Class of sec	curities (eg ordi	nary shares)
Ord 1p.		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£0.0222
3. Resultant to	tal of the same	class owned or controlled (and percentage of class)
72,361	,4747.9	70%
4. Party makin	g disclosure	
HBOS plc	***************	

http://www.londonstockexchange.com/rns/announcement.asp?AnnID=757650

5. EITHER (a) Name of purchaser / vendor (Note 1)

...... HBOS plc and its subsidiaries

Or (b) if dealing for discretionary chemics), mante or fand management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
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04 APR-3 AM 7:21

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Company TIDM Headline

HBOS PLC

HBOS Rule 8 - Manchester Utd plc 11:56 8 Mar 2004

Released Number

2519W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for	or each	class of
securities in which dealings have been made.		

Lodge with a RIS securities in which		f appropriate and the Takeover Panel. Use a separate form for each seen made.
Date of Disclosure	9	
	08/03/2004.	
DISCLOSURE UN MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	.05/03/2004	
Dealing in (name	of company)	
Manchester Ur	nited plc	•••
1. Class of securit	ties (eg ordinary	shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£2.6763
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
4,032,670.	(1.538%)	
4. Party making d	isclosure	
HBOS plc		
5., EITHER (a) Na	me of purchaser	/ vendor (Note 1)
HBOS plc	and its subsidiar	ies

(b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Company TIDM iSoft Group PLC

IOT

Headline Released Holding(s) in Company 12:00 8 Mar 2004

Number

2481W



RNS Number: 2481W iSoft Group PLC 8 March 2004

Companies Act 1985 (as amended) the "Act")

Section 198 disclosure by HBOS plc on its own behalf and on behalf of those of its subsidiaries which hold a material interest in Ordinary 10p shares comprising part of the relevant share capital of iSoft Group plc ("the Company")

Pursuant to Section 198 of the Act, we hereby give the Company notice that we had an interest (for the purposes of Sections 208 and 209 of the Act) in the following shares comprising part of the relevant share capital (as defined in the section 198 of the Act) of the Company immediately after such time as our obligation to make this notification arose:-

		Number	Percentage
Registered Holder:	Fund	Share Hold	Holding:
Chase Nominees Ltd	WP	2,750,001	1.226%
Chase Nominees a/c CMIG	2314	1,700,001	0.758%
Chase Nominees a/c CMIG	2304	1,341,605	0.598%
Chase Nominees a/c CMIG	1105	361,000	0.161%
Morgan Nominees Ltd	HLBA	200,000	0.089%
Morgan Nominees Ltd	HXLFE	200,000	0.089%
Morgan Nominees Ltd	HLFO	175,000	0.078%
Morgan Nominees Ltd	HPBA	13,000	0.006%
Morgan Nominees Ltd	HXPEN	12,000	0.005%
Morgan Nominees Ltd	HPFO	9,700	0.004%
HSDL	•	5	0.000%
Aggregate material Holding	of HBOS Group	6,762,312	3.016%

This information is provided by RNS The company news service from the London Stock Exchange

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Company TIDM

consequences.

4. Party making disclosure

...HBOS plc....

HBOS PLC **HBOS**

2541W

Rule 8 - Chelsfield plc 12:32 8 Mar 2004 Headline Released

Number

FORM 8.1/8.3

Lodge with a R securities in wh		ck if appropriate and the Takeover Panel. Use a separate form for each class of ve been made.
Date of Disclose	ure	
•••••	08/03/2	004
DISCLOSURE MERGERS	UNDER RULE	S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	05/03/2004.	
Dealing in (nam	ne of company)	
Chelsfield pl	c	
1. Class of secu	urities (eg ordir	pary shares)
Ord 20p.		
2.		
Amount	Amount	Price
bought	Sold	per unit
31,600		£3.165
3. Resultant tot	al of the same	class owned or controlled (and percentage of class)
282,521	0.100%	
		ce as a consequence of trading by a FTSE All-Share Tracker Fund. The Panel Splc on an exparte basis that such transactions are permitted and have no Code

o. Elitter (a) Name of parchaser / Vendor (Note 1)	• •
OR (b) if dealing for discretionary client(s), name of fund management organisation	,
HBOS plc and its subsidiaries	
6. Reason for disclosure (Note 2)	
(a) associate of	
(i) offeror (Note 3)	
YES	
(ii) offeree company	
NO .	
Specify which category or categories of associate (1-8 overleaf)	
1	
If category (8), explain	
·	
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant)	ent securities dealt
NO	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)	
Kenny Melville	
Telephone and Extension number	
0131 243 5562	
Note 1.	
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, equal normally acts on instructions of a controller	g where an owner
Note 2.	
Disclosure might be made for more than one reason; if so, state all reasons.	
Note 3.	

Specify which offeror if there is more than one.

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DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases.	Paragraph (8) below is a category t	o cover associate status not within (1)-
(7).	,	, ,

Notes

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Company

HIT Entertainment PLC

TIDM HTE

Headline Released Holding(s) in Company 16:16 8 Mar 2004

Number

2770W

RNS Number:2770W HIT Entertainment PLC 08 March 2004

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

HIT Entertainment plc

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of HBOS plc and those of its subsidiaries with a material interest

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Chase Nominees Limited A/c CMIG	2,783,551
Chase Nominees Limited	1,000,000
HSBC Global Custody Nominee (UK) Limited a/c 823757	600,000
HSDL Nominees Limited	4
Morgan Nominees Limited	412,533

5. Number of shares / amount of stock acquired

Not stated

6. Percentage of issued class

n/a

7. Number of shares / amount of stock disposed

Not stated

8. Percentage of issued class

n/a

94 Class of security

Ordinary shares of 2p each

10. Date of transaction

n/a

- 11. Date company informed
- 8 March 2004
- 12. Total holding following this notification
- 4,796,088 ordinary shares
- 13. Total percentage holding of issued class following this notification
- 3.05%
- 14. Any additional information
- 15. Name of contact and telephone number for queries

Simon Pearce 020 7554 2566

16. Name and signature of authorised company official responsible for making this notification

Simon Pearce, Company Secretary

Date of notification

8 March 2004

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This information is provided by RNS
The company news service from the London Stock Exchange

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Company

HBOS PLC

TIDM

HBOS Doc re. Annual Review & AGM

Headline Released

10:12 9 Mar 2004

Number

2978W

ANNUAL REVIEW & SUMMARY FINANCIAL STATEMENT &

NOTICE OF ANNUAL GENERAL MEETING

Copies of the above documents, together with the relevant Forms of Proxy, have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority

25 The North Colonnade

Canary Wharf

London

E14 5HS

Tel. No. (0) 20 7676 1000

END

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OLAPA OLA ALA

Company TIDM HBOS PLC **HBOS**

Headline

Released

Rule 8 - Manchester United 11:32 9 Mar 2004

Number 3068W

FORM 8.1/8.3

AND

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure	е	
••••••	09/03/2004.	
DISCLOSURE UI MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS
Date of dealing		
,	.08/03/2004	· ·······
Dealing in (name	of company)	
Manchester Ur	nited plc	···
1. Class of securi	ties (eg ordinary	shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£2.6633
		•
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
4,032,671.	(1.538%)	
4. Party making d	isclosure	
HBOS plc		
5. _, EITHER (a) Na	me of purchaser	/ vendor (Note 1)
HBOS plc and its subsidiaries		

OR (b) if dealing for discretionary client(s), name of fund management organisation	
6. Reason for disclosure (Note 2)	
(a) associate of	
(i) offeror (Note 3)	
NO	
(ii) offeree company	
NO	
Specify which category or categories of associate (1-8 overleaf)	
If category (8), explain	
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securiti in)	es dealt
YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)	
Kenny Melville	
Telephone and Extension number	
0131 243 5562	
Note 1.	
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where all normally acts on instructions of a controller	า owner
Note 2.	
Disclosure might be made for more than one reason; if so, state all reasons.	
Note 3.	
Specify which offeror if there is more than one.	
Note 4.	

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

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Note 7.

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OLAPROS RAY MI

Company TIDM HBOS PLC

TIDM HBOS Headline Blocklis

Released

Blocklisting Interim Review 10:03 11 Mar 2004

10:03 11 Mar 2004

Number 4092W

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

1. Name of company

HBOS plc

- 2. Name of scheme
- a) Bank of Scotland SAYE scheme
- b) Bank of Scotland ESOS
- c) Halifax Group plc Sharesave scheme
- d) Halifax Group plc IR approved share option scheme (and unapproved)
- e) HBOS plc Employee Share Option Plan
- f) HBOS Sharesave Plan
- 3. Period of return: From 11 September 2003 to 10 March 2004
- Number and class of shares(s) (amount of stock/debt security) not issued under scheme
- a) 189,795
- b) 2,428,223
- c) 213,988
- d) 17,220,512
- e) 286,308
- f) 410,505
- 5. Number of shares issued/allotted under scheme during period
- a) 2,833,070
- b) 508,219
- c) 5,846,146
- d) 3,127,444
- e) 515,538
- f) 81,343

- 6. Balance under scheme not yet issued/allotted at end of period
- a) 106,725
- b) 1,920,004
- c) 370,842
- d) 14,093,068
- e) 51,078
- f) 329,162
- 7. Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission
- a) 2,338,076 10/9/01
- b) 1,511,965 10/9/01
- c) 2,950,519 10/9/01
- d) 17,968,480 10/9/01
- e) 277,392 3/9/02
- f) 258,064 25/3/02

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,855,560,190

Contact for queries: Address: HBOS plc, The Mound, Edinburgh EH1

Name: Nicola Moodie

Telephone: 0131 243 5486

END

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04_{APR-9}

Company HBOS PLC

TIDM HBOS

Headline Doc re. Pricing Supplement

Released 10:01 15 Mar 2004

Number 5214V

Pricing Supplement

Issuer:	HBOS Plc	
Series Number	N/A	M., ,
Description:	EUR750,000,000	
Currency/ Principal Amount:	Euros	1.54
Issue Price:	99.864 per cent	_
Specified Denomination	EUR1,000, EUR10,000, EUR100,000	
Issue Date:	12 March 2004	
Maturity Date:	No fixed redemption date. Condition 6.02 applies	
ISIN:	XS0188201536	

A copy of the above document has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

Tel. no. (0)20 7676 1000

(Documents will normally be available for inspection within six normal business hours of this notice being given).

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Company TIDM **HBOS PLC HBOS**

Holding(s) in Company Headline 16:52 15 Mar 2004 5597W Released

Number

Notification has today been received by HBOS plc from Lehman Brothers that as at 11th March 2004 Lehman Brothers International (Europe) had an interest in 137,635,320 HBOS plc Ordinary Shares of 25p each (which represents 3.57 per cent of the current issued Ordinary Share Capital).

END

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Company TIDM Headline

Numerica Group PLC

NUG Holding(s) in Company 17:50 15 Mar 2004 5655W Released

Number

numzrica

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1.	Name of company
	Numerica Group plc
2.	Name of shareholder having a major interest
	HBOS plc and its subsidiaries
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.
	As in 2 above
4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	4,400,000 – Chase Nominees Ltd
5.	Number of shares/amount of stock acquired
	Not disclosed
6.	Percentage of issued class
	N/A
7.	Number of shares/amount of stock disposed
l	

	N/A
8.	Percentage of issued class
	N/A
9.	Class of security
	Ordinary 10p Shares
10.	Date of transaction
	Not disclosed
11.	Date company informed
	15 March 2004
12.	Total holding following this notification
	4,400,000 shares
13.	Total percentage holding of issued class following this notification
	8.44%
14.	Any additional information
15.	Name of contact and telephone number for queries
	James Deeley 020 7467 4000
16.	Name and signature of authorised company official responsible for making this notification.

** Amountement

	James Deeley, Corporate Services Director
Date	of notification: 15 March 2004

END

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Announcement Page 1 of 1

RNS

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Company TIDM HBOS PLC **HBOS**

Headline Released Additional Listing 11:07 16 Mar 2004

5807W Number

HBOS PLC.

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 275,482 Ordinary shares of 25p each under the HBOS plc Employee Share Option Plan, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

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Other Announcements from this Company -





Company TIDM Headline Released

HBOS PLC HBO\$

Rule 8 - Manchester Utd plc 11:35 16 Mar 2004

.3

Num	ber	5826W	
			FORM 8.1/8.
		r Newstrack if ealings have be	appropriate and the Takeover Panel. Use a separate form for each class or een made.
Date of Di	sclosure		
		16/03/2004	
DISCLOS MERGER		ER RULES 8.1	(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of de	aling		
	15	5/03/2004	
Dealing in	(name of	company)	
Manche	ester Unite	ed plc	
1. Class o	f securitie	s (eg ordinary s	hares)
Ord	i 10p		
2.			
Amount	ļ	Amount	Price
bought	5	Sold	per unit
1			£2.6047
3. Resulta	int total of	the same class	owned or controlled (and percentage of class)
4,0	32,672	(1.538%)	
4. Party m	naking dise	closure	
HBOS p	olc		
5. _, EITHEI	R (a) Nam	e of purchaser /	vendor (Note 1)

...... HBOS plc and its subsidiaries

(b) if dealing for discretionary client(s), name or fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

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Company TIDM Headline Released Number	HBOS PL HBOS Rule 8 - In 11:38 16 5828W	nter-Alliance Group		2. 4.
				FORM 8.1/8.3
		rack if appropriate and the T	ं Fakeover Panel. Use a sepa	rate form for each class of
Date of Disclos	sure			
	16/03	/2004		
DISCLOSURE MERGERS	UNDER RUL	.ES 8.1(a), 8.1(b)(i) and 8.3 C	OF THE CITY CODE ON TAK	EOVERS AND
Date of dealing	9			·
	15/03/200	4		
Dealing in (nar	me of compan	y)		
Inter-Alliand	e Group plc			
1. Class of sec	curities (eg ord	linary shares)		
Ord 1p.				
2.				
Amount	Amount	Price		
bought	Sold	per unit		
1		£0.022		
3. Resultant to	otal of the sam	e class owned or controlled (a	and percentage of class)	
72,361	,4757.	970%		
4. Party makin	g disclosure			
HROS No				

5., **EITHER** (a) Name of purchaser / vendor (Note 1)

...... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
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Note 2.
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Note 3.
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Note 4.

Amount rage 5 of 4

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- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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04 APR - 9 MM 7:2 M 1

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Company TIDM

HBOS PLC **HBOS**

Headline

Rule 8 - Cox Insurance Hldgs 11:40 16 Mar 2004

Released

5832W Number

.3

		FORM 8.1/8.
Lodge with a RIs	S or Newstrac	ck if appropriate and the Takeover Panel. Use a separate form for each class o
Date of Disclosur	re	
	16/03/20	04
DISCLOSURE U MERGERS	INDER RULES	8 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	15/03/2004	
Dealing in (name	e of company)	
Cox Insurance	e Holdings plc.	
1. Class of secur	rities (eg ordina	ary shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£0.885
3. Resultant tota	l of the same o	class owned or controlled (and percentage of class)
10,907,55	56(3.47	76%)
4. Party making	disclosure	
HBOS plc		
5. _, EITHER (a) N	ame of purcha	ser / vendor (Note 1)
HBOS pl	c and its subsi	diaries

OR (b) it dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities deal in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

7 dinjouncement 1 age 5 of 4

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Amounicement rage 4,012

8. Other.

Notes

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END

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Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Mei 11:42 16 Ma 5834W				
					FORM 8.1/8.3
	RIS or Newstra iich dealings, ha	ck if appropriate and the	e Takeover Panel. Use	a separate form for	each class of
Date of Disclos	ure				•
	16/03/20	004			
DISCLOSURE MERGERS	UNDER RULE	S 8.1(a), 8.1(b)(i) and 8.3	OF THE CITY CODE C	ON TAKEOVERS A	ND
Date of dealing					
	15/03/2004.		••••		
Dealing in (nan	ne of company)				
Mentmore p	lc				
1. Class of sec	urities (eg ordin	ary shares)			
Ord 10p	•••••				
2.					
Amount	Amount	Price			
bought	Sold	per unit			
1		£1.0675			
3. Resultant to	tal of the same	class owned or controlled	(and percentage of clas	ss)	
10,977,	5336.02	28%			

5., **EITHER** (a) Name of purchaser / vendor (Note 1)

...HBOS pic.....

4. Party making disclosure

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
······································
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Company TIDM **HBOS PLC HBOS**

Headline Holding(s) in Company 16:52 16 Mar 2004 Released

6055W Number

Notification has today been received by HBOS plc from Lehman Brothers that as at 12th March 2004 Lehman Brothers International (Europe) had an interest in 157,120,014 HBOS plc Ordinary Shares of 25p each (which represents 4.07 per cent of the current issued Ordinary Share Capital).

END

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Company TIDM

HBOS PLC

HBOS Rule 8 - Cox Insurance Hidgs 11:15 18 Mar 2004 6723W Headline

Released Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the	Takeover Pane	I. Use a separate	form for each	n class of
securities in which dealings have been made.				

securities in w	hich dealings ha	ve been made.	caon c
Date of Disclo	sure		
	18/03/2	004	
DISCLOSURE MERGERS	UNDER RULE	S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS A	ND
Date of dealing	g		
	17/03/2004.		
Dealing in (na	me of company)		
Cox Insura	nce Holdings plo		
1. Class of sec	curities (eg ordin	ary shares)	
Ord 10	p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
1,000,000		£0.881	
3. Resultant to	otal of the same	class owned or controlled (and percentage of class)	
11,907	,556(3.7	95%)	
4. Party makir	ng disclosure		
HBOS plc			
5. _y EITHER (a)) Name of purch	aser / vendor (Note 1)	

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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END

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Company TIDM **HBOS PLC HBOS**

Headline Released

Holding(s) in Company 12:13 18 Mar 2004

Number

6770W

HBOS plc has received notification from ABN AMRO Equities (UK) Limited, dated 15th March 2004, that as at 11th March 2004 they had an interest in 130,886,641 HBOS plc Ordinary Shares of 25p each (which represents 3.39 per cent of the current issued Ordinary Share Capital).

END

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Company TIDM HBOS PLC HBOS

TIDM Headline

Doc re. Pricing Supplement

Released

14:52 18 Mar 2004

Number 6918W

Pricing Supplement

Issuer:	HBOS Plc
Series Number	HBOS0019
Description:	EUR500,000,000
Currency/ Principal Amount:	Euros
Issue Price:	99.734 per cent
Specified Denomination	EUR1,000, EUR10,000, EUR100,000
Issue Date:	12 March 2004
Maturity Date:	There will be no fixed redemption date. Condition 6.02 applies
ISIN:	XS0188201619

A copy of the above document has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

Tel. no. (0)20 7676 1000

(Documents will normally be available for inspection within six normal business hours of this notice being given).

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Company

HBOS PLC HBOS

TIDM HBOS Headline Holdi

Released

Holding(s) in Company 16:33 18 Mar 2004 7024W

Number 7024V

HBOS plc has received notification from ABN AMRO Equities (UK) Limited, dated 16th March 2004, advising they no longer have a notifiable interest in HBOS plc Ordinary Shares of 25p each.

END

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04 APR - 9 Alti

Company

HBOS PLC

TIDM

HBOS

Headline Released Holding(s) in Company 16:57 18 Mar 2004

7049W Number

Notification has today been received by HBOS plc from Lehman Brothers that as at 16th March 2004 Lehman Brothers International (Europe) had an interest in 129,894,911 HBOS plc Ordinary Shares of 25p each (which represents 3.37 per cent of the current issued Ordinary Share Capital).

END

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Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Man 10:59 19 Ma 7198W	achester Utd plc r 2004		
				FORM 8.1/8.3
Lodge with a R securities in whi			Takeover Panel. Use a se	parate form for each class of
Date of Disclosu	ure			
	19/03/20	04		
DISCLOSURE MERGERS	UNDER RULES	8 8.1(a), 8.1(b)(i) and 8.3 (OF THE CITY CODE ON TA	AKEOVERS AND
Date of dealing				
	18/03/2004		••	
Dealing in (nam	e of company)			
Manchester	United plc			
1. Class of secu	urities (eg ordina	ary shares)		
Ord 10p.				
2.				
Amount	Amount	Price		
bought	Sold	per unit		
1		£2.3575		
3. Resultant tot	al of the same of	class owned or controlled (and percentage of class)	
4,032,67	'3(1.538	3%)		
4. Party making	g disclosure			

5., **EITHER** (a) Name of purchaser / vendor (Note 1)

...... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
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Note 3.
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Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Company TIDM

HBOS PLC HBO\$

Headline

Rule 8 - Cox Insurance Hidgs 11:01 19 Mar 2004 Released

Number

7205W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of

securities in which	dealings have be	een made.
Date of Disclosure	;	
	19/03/2004.	
DISCLOSURE UN MERGERS	IDER RULES 8.1	I(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	18/03/2004	
Dealing in (name	of company)	
Cox Insurance	Holdings plc	
1. Class of securit	ies (eg ordinary s	shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
278,490		£0.894
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
12,186,046	(3.884%)
4. Party making di	isclosure	
HBOS plc		
5. _, EITHER (a) Na	me of purchaser	/ vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:-

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

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Full Text Announcement

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Company TIDM HBOS PLC

HBOS

Headline Holding(s) in Company Released 16:56 19 Mar 2004

Number 7518W

Notification has today been received by HBOS plc from Lehman Brothers that as at 17th March 2004 Lehman Brothers International (Europe) no longer had a notifiable interest in HBOS plc Ordinary Shares of 25p each.

END

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Company TIDM Ashley (Laura) Hldgs PLC ALY

Holding(s) in Company Headline Released 07:00 22 Mar 2004

7611W Number

22 March 2004

LAURA ASHLEY HOLDINGS plc ("the Company")

The Company received a notification dated 17 March 2004 from HBOS plc on 19 March 2004 notifying us that HBOS plc and its subsidiaries no longer have a material interest in the issued ordinary share capital of the Company.

Enquiries

Katya Reynier James Olley

Brunswick

020 7404 5959

END

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Company TIDM

HBOS PLC

HBOS

Rule 8 - Cox Insurance Hldgs 11:26 22 Mar 2004 7759W Headline Released

Number

			FORM 8.1/8.3
Lodge with a RIS securities in whic		ck if appropriate and the Takeover Panel. Use a separate form for we been made.	each class of
Date of Disclosur	е		
	22/03/20	004	
DISCLOSURE U MERGERS	NDER RULES	S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS A	ND
Date of dealing			
	19/03/2004		
Dealing in (name	of company)		
Cox Insurance	e Holdings plc.		
1. Class of secur	ities (eg ordina	ary shares)	
Ord 10p	•••••		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
60,000		£0.875	
3. Resultant total	l of the same o	class owned or controlled (and percentage of class)	
12,246,04	6(3.90	03%)	
4. Party making	disclosure		
HBOS plc			
5., EITHER (a) N	ame of purcha	aser / vendor (Note 1)	

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
· · · · · · · · · · · · · · · · · · ·
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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END

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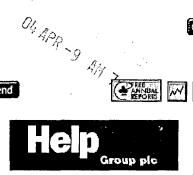
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Other Announcements from this Company -

Helphire Group PLC

TIDM Headline Released Number

Holding(s) in Company 11:57 22 Mar 2004 7779W



Helphire Group Plc (" The Company")

The Company has today been advised that HBOS plc and it's subsidiaries have a materiel & non-material interest in 6,105,311 Ordinary shares representing 5.266% of the Company's issued share capital.

22 March 2004

END

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FORM 8.1/8.3



Company TIDM

HBOS PLC

HBOS Headline

Rule 8 - Manchester Utd plc 11:26 23 Mar 2004 Released

Number 8304W

rate form for each class of

securities in which		een made.
Date of Disclosure	•	
	23/03/2004.	
DISCLOSURE UN MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	22/03/2004	
Dealing in (name	of company)	
Manchester Un	nited plc	
1. Class of securit	ies (eg ordinary s	shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£2.502
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
4,032,674.	(1.538%)	
4. Party making d	isclosure	
HBOS plc		
5., EITHER (a) Na	me of purchaser	/ vendor (Note 1)
HBOS plc	and its subsidiar	ies

6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealer)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

Note 5.

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Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Company TIDM

HBOS PLC HBOS

Headline

Rule 8 - Wintrust plc 11:30 23 Mar 2004

Released Number

8309W

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		FORM 8.1/8.3
Lodge with a securities in w	RIS or Newstra	ck if appropriate and the Takeover Panel. Use a separate form for each class of ve been made.
Date of Disclo	sure	
	23/03/20	004
DISCLOSURE MERGERS	E UNDER RULE	S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealin	9	
	22/03/2004	
Dealing in (na	me of company)	
Wintrust plo	c	
1. Class of se	curities (eg ordin	ary shares)
Ord 20	p	
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£6.13
3. Resultant to	otal of the same	class owned or controlled (and percentage of class)
133,23	5(1.301%	6)
4. Party makir	ng disclosure	
HBOS plc		
5 _{.,} EITHER (a) Name of purcha	aser / vendor (Note 1)

...... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

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Note 7.

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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END

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Company TIDM Halifax PLC 59NB

Headline

Annual Review 10:12 23 Mar 2004

Released Number 8207W

ANNUAL REVIEW & SUMMARY FINANCIAL STATEMENT

Copies of the above document have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority

25 The North Colonnade

Canary Wharf

London

E14 5HS

Tel. No. (0) 20 7676 1000

END

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Amountement Fage 1 of 2





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Company TIDM HBOS PLC HBOS

Headline I Released

Directorate Change 11:00 25 Mar 2004

Number

9274W

MIKE ELLIS TO BE SUCCEEDED BY MARK TUCKER

HBOS announces that, after 17 years service, Mike Ellis, Group Finance Director, will retire from the Group at the end of the year. Mark Tucker, previously an Executive Director of Prudential plc and Chief Executive of Prudential's Asian businesses will succeed Mike.

Mike Ellis joined the Halifax in 1987 as Treasurer. Since then, he has held a variety of senior positions in Treasury, Retail and Group and played key roles in the Halifax's merger with the Leeds, its subsequent flotation and merger with Bank of Scotland. Appointed to the Halifax Board in 1997 as Banking and Savings Director, Mike subsequently became Retail Financial Services Director, then Chief Operating Officer and, following the merger of Halifax and Bank of Scotland in 2001, Group Finance Director of HBOS plc.

Mark Tucker will join the HBOS Board on 30th April, subject to FSA approval, and will work alongside Mike Ellis until he assumes the role of Group Finance Director in October. A chartered accountant, Mark has extensive financial services experience both in the UK and internationally. Mark was responsible for transforming Prudential in Asia into one of Europe's leading retail financial services providers with over £15 billion funds under management and with top five market positions in eight Asian life insurance markets, two Asian mutual fund markets and Hong Kong's Mandatory Provident Fund market. In 2003, Asia generated £291 million new business achieved profits (48% of the Prudential Group total).

James Crosby said:

"Throughout my time as Chief Executive, Mike has been at the heart of all our achievements. We wish him well for the future.

I am delighted to have secured Mark's services for HBOS. His track record in leading and developing financial services businesses both in the UK and internationally is second to none and equips him to make a major contribution to our future success."

Mike Ellis said:

"I've thoroughly enjoyed playing my part in the creation of HBOS and am pleased to be leaving it in such robust health."

Mark Tucker said:

"I'm excited by HBOS's track record and growth prospects. I shall really enjoy working with my new colleagues and contributing to the Group's future development."

Ends.

Contacts

Press Office

Shane O'Riordain, General Manager Group Communications - 07770 544585 (mobile) or (020) 7905 9600

Mark Hemingway, Head of Media Relations - 07831 390751 (mobile) or (020) 7905 9600

Investor Relations

Charles Wycks, Director of Investor Relations - 07747 790456 (mobile) or (020) 7905 9600

John Hope, Director, Investor Relations - 07836 701348 (mobile) or (0131) 243 5508

END

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04 APR-9 AM 7:21



Full Text Announcement

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Other Announcements from this Company •

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Company TIDM HBOS PLC HBOS

TIDM Headline

Rule 8 - De Vere Group plc 11:47 25 Mar 2004

Released Number

9319W

10e1 3313W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

		, 55011 111645.	
Date of Disclosure			
25/03/2004			
DISCLOSURE UND MERGERS	ER RULES	8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND	
Date of dealing			
24/03/2004			
Dealing in (name of	company)		
DE VERE GROUP	P plc		
1. Class of securities	s (eg ordinar	y shares)	
Ord 22 2/9p			
2.			
Amount	Amount	Price	
bought	sold	per unit	
3,700		£4.259	
3. Resultant total of	the same cla	ass owned or controlled (and percentage of class)	
1,704,935	1.491%		
4. Party making disc	closure		
HBOS plc			
5. EITHER (a) Name of purchaser / vendor (Note 1)			

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Telephone and Extension number
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-

(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Company TIDM Headline

HBOS PLC

HBOS Rule 8 - Cox Insurance Hldgs 11:54 25 Mar 2004 9329W Released

Number

FORM 8:1/8.3

Lodge with a RIS or Newstrack if appropriate and the	Takeover Panel	. Use a separate	form for each cl	ass of
securities in which dealings have been made.				

Lodge with a RIS securities in which		f appropriate and the Takeover Panel. Use a separate form for each	h clas
Date of Disclosure	е		
	25/03/2004		_p si
DISCLOSURE UI MERGERS	NDER RULES 8.	.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND	
Date of dealing		·	
•••••	.24/03/2004		
Dealing in (name	of company)		
Cox Insurance	Holdings plc		
1. Class of securi	ties (eg ordinary	shares)	
Ord 10p			
2.	•		
Amount	Amount	Price	
bought	Sold	per unit	
27,100		£0.850	
3. Resultant total	of the same clas	es owned or controlled (and percentage of class)	
12,273,146	3(3.912%	6)	
4. Party making d	lisclosure		
HBOS plc			
5., EITHER (a) Na	ame of purchaser	r / vendor (Note 1)	

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO -
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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DEFINITION OF ASSOCIATE

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Mentmore plc 11:55 25 Mar 2004

Number 9334W

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for	each class of
securities in which dealings have been made.	1

	•	
Date of Disclosure	•	
	25/03/2004.	
DISCLOSURE UN MERGERS	IDER RULES 8.1	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		·
	24/03/2004	
Dealing in (name	of company)	
Mentmore plc		
1. Class of securit	ies (eg ordinary s	shares)
Ord 10p		
2.		
Amount	Amount	Price
bought	Sold	per unit
	2,912	£1.100
3. Resultant total	of the same class	s owned or controlled (and percentage of class)
10,974,62	16.026%	
4. Party making d	isclosure	
HBOS plc		
5, EITHER (a) Na	me of purchaser	/ vendor (Note 1)
HBOS plc	and its subsidiar	ies

UR (b) it dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

Authoritie theur

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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O4 APR -9 AM 7: ~ [8]



Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Cox Insurance Hldgs 11:29 26 Mar 2004

Released

9819W Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

26/03/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND **MERGERS**

Date of dealing

25/03/2004

Dealing in (name of company)

Cox Insurance Holdings plc

1. Class of securities (eg ordinary shares)

Ord 10p

2.

Amount bought

Amount sold

Price per unit

100,000

£0.860

3. Resultant total of the same class owned or controlled (and percentage of class)

12,373,146

3.943%

4. Party making disclosure

HBOS plc

5. EITHER (a) Name of purchaser / vendor (Note 1)
· · · · · · · · · · · · · · · · · · ·
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its susbsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO .
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealin)
YES
Signed, for and on behalf of the party named in (4) above
(Aļso print name of signatory)
ζ γ · φ · · · · · · · · · · · · · · · · ·

Kenny Melville

Telephone and Extension number

0131 243 5562

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or

any company covered in (1);

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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Company TIDM

HBOS PLC

HBOS

Headline Annual Report and Accounts Released 13:00 26 Mar 2004

Number 9803W

ANNUAL REPORT AND ACCOUNTS

Copies of the Annual Report and Accounts have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority

25 The North Colonnade

Canary Wharf

London

E14 5HS

Tel No. 020 7676 1000

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Company TIDM Kier Group PLC KIE

Headline Acc

Released

Acquisition 07:00 29 Mar 2004

Number

0118X

RNS Number:0118X Kier Group PLC 29 March 2004

KIER DEVELOPMENTS ACQUIRES PROPERTIES FROM SAINSBURY'S

Kier Developments, a joint venture between Kier Group and HBOS, has acquired six development schemes from Sainsbury's for £32.25m. The properties, a mixture of industrial, retail and residential, are situated in Chichester, Kingston, Maidenhead, Sunbury, Sydenham and Lincoln.

The acquisition will be funded out of non-recourse facilities within the joint venture.

Kier Group Chief Executive, John Dodds commented: "The acquisition, in joint venture, of Laing Property Developments in 2002 represented a significant strengthening of our property development business. These additional sites further enhance our property development portfolio bringing significant future value to the business."

For further information, please contact:

John Dodds, Chief Executive Deena Mattar, Finance Director

Kier Group plc

Tel: 01767 640111

John Coles Sarah Landgrebe Bell Pottinger Corporate & Financial

Tel: 020 7861 3232

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The company news service from the London Stock Exchange

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Company

Countryside Properties PLC

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CYD

Headline Released Joint Venture 07:00 29 Mar 2004

Number

01.002

RNS Number: 0194X

Countryside Properties PLC

29 March 2004

29 March 2004

Countryside Properties and Bank of Scotland form £120m Joint Venture

Countryside Properties PLC, the specialist developer of sustainable communities, and Bank of Scotland Corporate Banking are pleased to announce a new 50:50 joint venture for the development of large-scale mixed-use, mixed-tenure projects. The joint venture will have access to approximately £120 million of capital.

Graham Cherry, Countryside Properties' Chief Executive, commented: "We are delighted to be partnering such a well-respected financial institution as Bank of Scotland. This is further evidence of the strong reputation and track record that Countryside Properties has gained in mixed-use, mixed-tenure, sustainable property development, in line with Government planning policy."

"Joint ventures of this nature remain a very important part of Countryside Properties' operational profile, allowing the Group to participate in large, capital intensive projects which will increase overall Group returns while maintaining a balanced risk exposure."

Phil Strachan, Director of Joint Ventures at Bank of Scotland, commented: "This new joint venture with Countryside Properties is an exciting step for BoS in what is a major business sector for us. Countryside Properties has an impressive track record and the joint venture gives access to new funds designed to support their growth ambitions. We are delighted to have formed this strategic alliance."

The capital is likely to be allocated during the current year as a number of projects, which Countryside Properties has either secured or been selected for as preferred developer, are taken up by the joint venture. The first will be 'Radius', a mixed-use scheme in North Manchester, comprising 150 apartments and duplexes, together with 2,349 sq m (25,280 sq ft) of retail accommodation. 'Radius' is currently under construction and expected to be completed in Winter 2005. Completed development value is projected to be f34m.

- Ends -

For further information, please contact:

Countryside Properties PLC Graham Cherry, Chief Executive Wendy Colgrave, Finance Director 01277 260000

Weber Shandwick Square Mile Níck Oborne / Louise Robson 020 7067 0700

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Bank of Scotland Press Office
Mark Elliott, Head of Media Relations

0131 243 5572

Notes to Editors:

Countryside Properties PLC is a specialist development company recognised in particular for the development of sustainable communities and urban and rural regeneration. Countryside Properties' operations are mainly in London and the South East, the South West and North West of England. Other major city centre regeneration projects include Anglia Polytechnic University in Chelmsford, Essex, Guildford Railway Station in Surrey and the remodelling of Fairfield Halls in Croydon. Based in Brentwood, Essex, the Company is listed on the London Stock Exchange and is a constituent member of the FTSE4Good index.

Bank of Scotland Corporate Banking is part of HBOS plc and has a reputation for excellence in the provision of corporate finance, delivering innovative funding solutions across a range of markets. The Joint Ventures team has created a strong portfolio of some £7.6 billion of assets across 110 joint venture investments since being established. Typically, the bank invests in integrated funding opportunities (i.e. debt plus equity), taking strategic equity stakes, with the Bank being pro-active in driving value. In total, Corporate Banking employs over 8,300 employees. Total lending at the end of 2003 stood at £81.4 billion.

This information is provided by RNS
The company news service from the London Stock Exchange

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O4 APR-9 AM 7:31

Company TIDM HBOS PLC HBOS

Headline Released Number Director Shareholding 17:04 29 Mar 2004

0664X

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Group plc Annual Bonus Plan (the 'Halifax Plan')

The Company received notification today that, in accordance with the rules of the Halifax Plan and as a consequence of the relevant bonus shares being retained for a period of three years, 924,353 shares had been released by HBOS plc Employee Trust Limited (the 'Trustee') on 22 March 2004. The shares released by the Trustee are in respect of the 50% matching share entitlement under the Halifax Plan. 58,993 ordinary shares were sold on 23 March 2004 at £7.29 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,663,618 shares still held by the Trustee. Other than as set out below, they ceased to have an interest in the shares awarded and sold by the Trustee.

HBOS plc Annual Bonus Plan (the 'HBOS Plan')

The Company also received notification today that, in accordance with the rules of the HBOS Plan, the Executive Directors today acquired ordinary 25p shares using their respective net cash bonus entitlements at a price of £7.36 per share. These shares are registered in the name of Computershare Trustees Limited A/C K04 Kicker. Under the terms of the HBOS Plan, those directors who retain shares acquired in accordance with the rules of the HBOS Plan for three years will receive an enhancement to their shareholdings equivalent to 50% of the gross bonus used to purchase shares.

The total beneficial interests of Directors and their connected persons following the allocations and purchases under the Plans and all sales that took place on 23 March 2004 are as follows:

Name	As at	Pre	As at 29/03/2004
,	31/12/03	23/03/2004	

J R Crosby	184,280	278,990	279,388
M H Ellis	168,833	240,120	264,621
P Hodkinson	28,806	100,093	112,919
A Hornby	174,759	228,734	252,612
C Matthew	72,366	72,366	84,871
G Mitchell	72,622	72,622	89,937

END

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Company

Paragon Group Of Companies PLC

TIDM

0842X

Holding(s) in Company 10:37 30 Mar 2004 Headline Released

Number

RNS Number: 0842X Paragon Group Of Companies PLC 30 March 2004

HOLDING IN COMPANY

We have today received notification from HBOS plc to advise that the HBOS Group now hold 4,751,281 ordinary shares of 10p each in The Paragon Group of Companies PLC. The holding represents 3.967% of our issued share capital.

Enquiries:

John Gemmell, Company Secretary 0121 712 2075

> This information is provided by RNS The company news service from the London Stock Exchange

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Company TIDM

Headline Released Number

HBOS PLC HBOS Rule 8 - Taylor & Francis Grp 11:58 30 Mar 2004

0946X

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel	. Use a separate for	m for each class of
securities in which dealings have been made.		

Date of Disclosure	, and the second	oon maao.
DISCLOSURE UI MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
	.29/03/2004	
Dealing in (name	of company)	
Taylor & Franc	is Group plc	
1. Class of securi	ties (eg ordinary	shares)
Ord 5p		
2.		
Amount	Amount	Price
bought	Sold	per unit
1		£5.90
3. Resultant total	of the same clas	s owned or controlled (and percentage of class)
2,554,224.	(2.969%)	
4. Party making d	lisclosure	
HBOS plc		
5. EITHER (a) Na	ame of purchaser	/ vendor (Note 1)
HBOS plo	and its subsidiar	ies

(b) if dealing for discretionary client(s), name or fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company TIDM

HBOS PLC HBOS

Headline Rule 8 - Inter-Alliance Group 11:59 30 Mar 2004

Released

Nur	nber	0949X	•	
			FORM 8.1/	/8.3
			k if appropriate and the Takeover Panel. Use a separate form for each class been made.	of
Date of Di	isclosure			
		30/03/200)4	
DISCLOS MERGER		DER RULES	8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND	
Date of de	ealing		·	
	2	29/03/2004		
Dealing in	n (name o	f company)		
Inter-A	lliance G	roup plc		
1. Class o	of securiti	es (eg ordinar	y shares)	
Or	d 1p	•••••	······································	
2.				
Amount	Aı	mount	Price	
bought	S	old	per unit	
1			£0.021	
3. Resulta	ant total c	of the same cla	ass owned or controlled (and percentage of class)	
72	2,361,476	7.970	%	
4. Party n	naking di	sclosure		
HBOS	plc			
5. ,EITHE	R (a) Nar	ne of purchas	ser / vendor (Note 1)	

...... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Note 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company TIDM

HBOS PLC HBOS

Headline Released

Rule 8 - De Vere Group plc 12:00 30 Mar 2004

Number 0952X

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.	. Use a separate form fo	r each class of
securities in which dealings have been made.		

Lodge with a RIS o securities in which d		k if appropriate and the Takeover Panel. Use a separate form for each class one been made.
Date of Disclosure		
30/03/2004	•••••	
DISCLOSURE UND MERGERS	ER RULES	8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
29/03/2004		
Dealing in (name of	company)	
DE VERE GROU	P plc	
1. Class of securities	s (eg ordina	ry shares)
Ord 22 2/9p	•••••	
2.		
Amount	Amount	Price
bought	sold	per unit
1		£4.3967
3. Resultant total of	the same cl	ass owned or controlled (and percentage of class)
1,704,936	1.491%	'o
4. Party making disc	closure	
HBOS pic		
5. EITHER (a) Name	e of purchas	ser / vendor (Note 1)

HBOS pic and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
· · · · · · · · · · · · · · · · · · ·
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Telephone and Extension number
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-

(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Company TIDM

HBOS PLC **HBOS**

Headline Released Rule 8 - Wintrust plc 12:01 30 Mar 2004

Number

0955X

FORM 8:1/8:3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Securites in wine	in dealings have t	ossii maas.	
Date of Disclosur	re		er Te
	30/03/2004		
DISCLOSURE U MERGERS	INDER RULES 8.	.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND	
Date of dealing			
	29/03/2004		
Dealing in (name	of company)		
Wintrust plc			
1. Class of secur	rities (eg ordinary	shares)	
Ord 20p			
2.			
Amount	Amount	Price	
bought	Sold	per unit	
1		£6.10	
3. Resultant tota	of the same clas	ss owned or controlled (and percentage of class)	
133,236	(1.301%)		
4. Party making	disclosure		
HBOS plc			
5, EITHER (a) N	ame of purchase	r / vendor (Note 1)	
HBOS pl	c and its subsidia	ries	

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Company TIDM

HBOS PLC HBOS

Headline

Released Number

Rule 8 - Mayflower Corp plc 12:04 30 Mar 2004

0959X

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel	. Use a separate form for each class of
securities in which dealings have been made.	

securities in which d	lealings have	e been made.
Date of Disclosure		
30/03/2004		
DISCLOSURE UND MERGERS	ER RULES	8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND
Date of dealing		
29/03/2004		
Dealing in (name of	company)	
Mayflower Corpor	ation plc	
1. Class of securitie	s (eg ordinar	y shares)
Ord 5p		
2.		
Amount	Amount	Price
bought	sold	per unit
1		£0.0544
3. Resultant total of	the same cl	ass owned or controlled (and percentage of class)
7,995,052	2.237%	
4. Party making disc	closure	
HBOS plc		······································
5. EITHER (a) Nam	e of purchas	er / vendor (Note 1)

HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
<u>,</u>
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Telephone and Extension number
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

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Note 7.

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DEFINITION OF ASSOCIATE

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-

1	7	٠1	
1	1	,	

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website



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Other Announcements from this Company -

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Company TIDM

HBOS PLC **HBOS**

Headline Released Rule 8 - Wembley plc 10:54 31 Mar 2004 1525X

Number

4. Party making disclosure

...HBOS pic.....

...... HBOS plc and its subsidiaries

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

		:	FORM 8.1/8.3
Lodge with a RIS securities in whic	S or Newstrack i h dealings have t	f appropriate and the Takeover Panel. Use a separate form for peen made.	r each class of
Date of Disclosur	e		
	31/03/2004		•
DISCLOSURE U MERGERS	NDER RULES 8.	1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS A	AND
Date of dealing			
•••••	30/03/2004		
Dealing in (name	of company)		
Wembley pic.	•••••		•
1. Class of secur	ities (eg ordinary	shares)	
Ord £1		······································	
2.			
Amount	Amount	Price	
bought	Sold	per unit	
1		£8.35	
3. Resultant total	of the same clas	s owned or controlled (and percentage of class)	
518.949	(1.497%)		

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 5562
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.
Note 3.
Specify which offeror if there is more than one.
Noțe 4.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website



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Other Announcements from this Company 🕶





Company TIDM HBOS PLC HBOS

Headline Released Director Shareholding 14:12 31 Mar 2004

Number 1693X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Shar

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

- 6) Please state the nature of the transaction and the nature and extent of the Direc

 The shares disposed of were transferred in terms of the Rules of the Scheme to the k
- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 465
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: N/A
- 13) Date of transaction: 31 March 2004
- 14) Date company informed: 31 March 2004
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Owner

4,513,755 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notificat

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Company website



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<UEShNext+</pre>

Other Announcements from this Company - Send to a Friend



Company

HBOS PLC

TIDM Headline **HBOS**

Released

Director Declaration 11:15 1 Apr 2004

Number

2174X

HBOS plc

Following the announcement of the appointments of Kate Nealon and David Shearer as Non-Executive Directors of HBOS pic with effect from 23 March 2004, the Company confirms that pursuant to paragraphs 16.4 and 6.F.2 (b) to (g) of the Listing Rules there are no details to be disclosed.

Ends

END

Company website







		Return of Allot	ment of Sh	narés∕ <i>∶∂</i>	/	
or in bold b	plete in typescript, lack capitals.	<u></u>				
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares al	lotted (including bonus	shares):				
		From			То	
Date or perio	od during which shares	Day Month Yea	ar	Day Mo	onth Year	
were allotted (if shares were date in the "from	allotted on one date enter that	0 1 0 3 2 0	0 4			
Class of sha	res					
(ordinary or pre	eference etc)	Ordinary				
Number allo	tted	21,413				
•						
Nominal va	lue of each share	· 25p				
	ny) paid or due on each ding any share premium)	730.5p				
	nes and addresses of the allo tted shares are fully or p					
% that each paid up	share is to be treated as					
Consideration	on for which the shares					
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)	·				_
		When you have com the Registrar of Con Companies House, Crow	npanies at:	CF14 3UZ	orm send it DX 33050 C	
		For companies registered	in England and V	/Vales		

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
See separate schedule		Ordinary	21,413	
Address			t	
			•	
UK postcode		Class of shares allotted	Niverban allotted	
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
Name		Class of shares allotted	Number allotted	
			Number allotted	
Address			1	
UK postcode				
Name	-	Class of shares allotted	Number allotted	
Address				
			_, [
UK postcode			· · · · · · · · · · · · · · · · · · ·	
Please enter the number of co	ntinuation s	heets (if any) attached to this form	ì	
· ((e_			
A director / secretary / administrator / administrator	trative receive	Date	774	
Please give the name, address, telephone		Moodie, Company Secretarial	Assistant	
number and, if available, a DX number and Exchange of the person Companies House				
should contact if there is any query.	HBOS PI	c, The Mound, Edinburgh, EH1 Tel 0131 243 5486	117	
	DX number			
	I DV HRIHOE	er DX exchange		



							٠	No of		
ployee	Name	NHI No Address					Postcode	shares allotted	Option price (p)	•
646	Andrew Patrick Columba McLaughlin	YT546003C 38 Mounthooly Loan	Edinburgh				EH10 7JE	405 3,793 1,203	273.67 574.33 590.67	. ¥
								5,401		5,401
283	Keith Charles Johnston	NY011812D 23 Aytoun Crescent	Burntisland	Fife			KY3 9HS	1,000	590.67	
								1,000		1,000
342	Kevin Dean McLeod	WM454730C 25 Golf Course Road	Bonnyrigg	Midlothian		·	EH19 2HA	2,400 1,556 1,390	535.33 574.33 590.67	
								5,346		5,346
694	Mrs Karen Jane Mottershead	NB539569B 2 Allansford Avenue	Waverton	Chester			СН3 7QH	1,460 1,540	590.67	
								3,000		3,000
917	Kevin Mountford	WM117856C Fourways	Chester Road	Churton	Chester		CH3 6LA	2,000	590.67	
								2,000		2,000
523	Dr William Whyte Brydon	NB321509C 39 Great King Street	Edinburgh				EH3 6QR	2,000	712.50 590.67	
								4,666		4,666
	1st March 2004								Total	21,413



88(2) Return of Allotment of Shares

	olete in typescript, lack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
	·				
Shares all	otted (including bonus s	shares):			
		From		То	
were allotted	d during which shares	Day Month Ye	o 4 Day	Month Year	
Class of shar (ordinary or pref	res	Ordinary	Ordinary		
Number allot	ted	254,083	2,458		
Nominal val	ue of each share	25p	25p		
	ny) paid or due on each ling any share premium)	680.0p	654.0p		
If the allot	nes and addresses of the allo ted shares are fully or p share is to be treated as				
Consideration vere allotted This information stamped contract	n for which the shares n must be supported by the duly st or by the duly stamped particulars the contract is not in writing)				
	· · · · · · · · · · · · · · · · · · ·	When you have con the Registrar of Co	npleted and signed t mpanies at:	he form send it to	
		Companies House, Cro For companies registered	wn Way, Cardiff, CF14 3 d in England and Wales	JZ DX 33050 Cardiff	
		Companies House, 37 C For companies registered	Castle Terrace, Edinburg	h, EH1 2EB DX 235 Edinburgh	

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	256,541	
Address				
Trinity Road Halifax West Yorkshire				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
Address				
·				
UK postcode			` ` `	
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
Name		Class of shares allotted	Number allotted	
Address				
			1	
UK postcode				
	ntinuation sh	neets (if any) attached to this form		
Signed		Date	1/3/4	
A director / secretary / administrator / adminis	trative receiver			
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	Moodie, Company Secretarial F	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plo	t, The Mound, Edinburgh, EH1	1YZ	
	DV 1	Tel 0131 243 5486		
	DX number	r DX exchange		



Return of Allotment of Shares

Please compo	ete in typescript, ck capitals.		
CHFP010.	Company Number	SC218813	
,	Company Name in full	HBOS plc	
Shares allo	tted (including bonus s	shares):	· .
	•	From	То
were allotted	during which shares otted on one date enter that box)	Day Month Year 0 1 0 3 2 0 0 4	Day Month Year
Class of share (ordinary or prefer		Ordinary	
Number allotte	d	125,000	
Nominal value	e of each share	25p	
) paid or due on each g any share premium)	730.5p	
		ttees and the number of shares allott artly paid up otherwise than in	
	nare is to be treated as	artiy palu up otherwise trian in	cash please state.
were allotted (This information)	for which the shares must be supported by the duly or by the duly stamped particulars		
on roin 60(3) II t	ne contract is not in writing)	When you have completed an the Registrar of Companies at Companies House, Crown Way, Car For companies registered in England at Companies House, 37 Castle Terrace	rdiff, CF14 3UZ DX 33050 Cardiff and Wales

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
William Gordon McQueen		rdinary	125,000	
Address				
72 Ravelston Dykes Edinburgh				
UK postcode EH12 6HF				
Name		Class of shares allotted	Number allotted	
Address			_	
LUC postordo I				
UK postcodeName		Class of shares allotted	Nivertain 2000	
Tumo		Clade of charge another	Number allotted	
A 11				
Address				
			-	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address	·	en et en	1	
UK postcode	<u> </u>	· · · · · · · · · · · · · · · · · · ·		
OK posicode	-/			
Please enter the number of co	ntiguation sheet	s (if any) attached to this form		
igned	, Ue	Date	i/3/4	
A director / secretary / administrator / adminis	trative receiver / rec	eiver managor / receiver		
lease give the name, address, telephone umber and, if available, a DX number and	Nicola Mood	die, Company Secretarial A	Assistant	
xchange of the person Companies House	HBOS plc, S	The Mound, Edinburgh, EH1	172	
nould contact if there is any query.		Tel 0131 243 5486		
	DX number	DX exchange		



DX 235 Edinburgh

Please complete in typescript, or in bold black capitals.	Return of Allot				
Company Number	SC218813	- 110 11 11 11 11 11 11 11 11 11 11 11 11			
Company Name in full	HBOS plc				
Shares allotted (including bonus s	shares):	•			
	From			То	
Date or period during which shares	Day Month Ye	ar	Day	Month	Year
were allotted if shares were allotted on one date enter that date in the "from" box)	0 2 0 3 2 0	0 4			1 1
Class of shares	Ordinary	Ordinary		Ordinary	
ordinary or preference etc)					
Number allotted	158,660		8,023		20,566
Nominal value of each share	25p		25p		25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	·	654.0p	· · · · · · · · · · · · · · · · · · ·	734.0p
List the names and addresses of the allo	ttees and the number of	shares allotte	d to each o	overleaf	
If the allotted shares are fully or p	artly paid up otherw	ise than in	cash plea	se state:	
% that each share is to be treated as paid up					
Consideration for which the shares were allotted			· · · · · · · · · · · · · · · · · · ·		
This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			 .		<u>-</u>
	When you have con	-	_	he form s	end it to

Shareholder details		Shares and share class allotted		
Name .		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	158,890	
Address				
Trinity Road				
West Yorkshire				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
See Separate Schedule (1)		Ordinary	7,793	
Address				
			_	
UK postcode				
Name		Class of shares allotted	Number allotted	
See Separate Schedule (2)	•	Ordinary	20,566	
Address				
UK postcode Name		Class of shares allotted	Number allotted	
Name		Class of shares another	I I I I I I I I I I I I I I I I I I I	
Address				
			_ [
UK postcode				
)			
Please enter the number of co	htinuation st <i>Γ</i>	neets (if any) attached to this form		
Signed,		Date	2/3/4	
A director / secretary / administrator / adminis	strative receiver	/ resciver manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	Moodie, Company Secretarial	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EH1	lyz	
and a domain there is any query.		Tel 0131 243 5486		
	DX numbe	r DX exchange		





Title	itle Forenames	Surname Add1	Add1	Add2	Add3	Add4	ONIN	Location	Grant Date	Grant Price	Share Date	Location Grant Date Grant Price Share Date Exercised Shares Exercised Date	Exercised Date	Exercise Value
Mrs	Poh Chok	Jones	54 Park Avenue	Shelley Park Shelley	Huddersfield	HD8 8JG	NE696183A	HFX	21/02/2001	6.8	02/03/2004	059	02/03/2004	t £ 4,420.00
Ms	izabeth	Leacy	24 Comber House	Comber Grove	London	SE5 OLJ	JB647248A	HFX	21/02/2001	8.9	02/03/2004	400	02/03/2004	t £ 2,720.00
ΝŪ	1	Seddon	Ty Coch	Clocaenog Ruthin	DENBIGHSHIRE	LL 15 2BB	YY467029A HFX	HFX	21/02/2001	6.8	02/03/2004	440	02/03/2004	t 2,992.00
Sig	Anne Margaret	Soper	12 Fell Walk	Wellingborough	NN8 5ZU		YM355963A HFX	HFX	21/02/2001	6.8	02/03/2004	245	5 02/03/2004	1,666.00
Miss	Celia Hok-fong	Chan	5 Caledonian Close	Goodmayes	ILFORD	1C3 9QF	WL601430C HFX	HFX	21/02/2001	6.8	02/03/2004	252	7 02/03/2004	t £ 3,787.60
≥	John Watson	Dale	194 Creynolds Lane	Solihull	Shirley	West Midlands	ZM344550C HFX	HFX	21/02/2001	6.8	02/03/2004	50	0 02/03/2004 £	t £ 340.00
ž	Christopher Joseph Donnelly	Donnelly	4 Pembroke Road	Pudsey	Leeds	LS28 7NE	NR405626D HFX	HFX	21/02/2001	6.9	02/03/2004	555	5 02/03/2004 E	1 E 3,774.00
ž	David Eric	Durbin	2 Breck Willows	Sowerby Bridge West Yorks	HX6 1EH		YH522472B HFX	HFX	21/02/2001	6.8	02/03/2004	200	0 02/03/2004 E	t £ 1,360.00
Mrs	Jane	Hall	4 Garden Fold Hipperholme HALIFAX	HALIFAX	West Yorkshire	нхз вни	NS290199C HFX	HFX	21/02/2001	6.8	02/03/2004	1099	9 02/03/2004	t E 7,473.20
Miss	Lynn Margaret	Knapman	37 Brantwood Drive	Paignton	TQ4 5HZ		NH909837C HFX	HFX	21/02/2001	6.8	02/03/2004	452	2 02/03/2004	t E 3,073.60
ž	Donald	Lynch	1 Homestead	Redcliffe Bay Portishead	Bristol	BS20 8JF	YT324414A HFX	HFX	21/02/2001	8.9	02/03/2004	819	9 02/03/2004	t £ 5,569.20
Miss	Jennifer Mary	Morant	65 Kents Road	Stantonbury	Milton Keynes	Buckinghamshire	JA586835D HFX	HFX	21/02/2001	8.9	02/03/2004	400	02/03/2004	t £ 2,720.00
ž	Gavin David	Yule	26 Winchester Gardens	Bradford	West Yorkshire	BD4 8UJ	JA236375D HFX	HFX	21/02/2001	6.9	02/03/2004	400	02/03/2004	t £ 2,720.00
Mrs	9	ΑĒ	53 Mill View Road	Tring	HERTS	HP23 4EW	NR106634D HFX	HFX	21/02/2001	6.8	02/03/2004	588	8 02/03/2004	1 £ 3,998.40
ž	Donald	Lynch	1 Homestead	Redcliffe Bay Portishead	Bristol	BS20 8JF	YT324414A HFX	HFX	21/03/2003	6.54	02/03/2004	938	8 02/03/2004	t E 6,134.52
												2622	3	£ 52,748.52

				No of		(1)
yee Name	NHI No Address			shares Postcode allotted	s Option price	1).
5 Alistair Ian Macrae	WK118245C 32 The Steils	Edinburgh		EH10 5XD	1,464 273.67 1,536 273.67 4,000 535.33 1,809 574.33 3,191 583.50	
				¥	12,000	12,000
1 Miss Margaret Elizabeth Smart	YM537535B "Misty View"	3 Hillhead Drive	Falkirk	FK1 5NG	2,935 583.50 1,631 551.50 4,000 610.00	
				~	8,566	8,566

2nd March 2004

20,566

Total



DX 235 Edinburgh

Return of Allotment of Shares

		Return of Anothrent	or oriales	
or in bold b	plete in typescript, lack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares al	lotted (including bonus s	shares):		
		From		То
were allotted	allotted on one date enter that	Day Month Year 0 3 0 3 2 0 0 4	Day M	onth Year
Class of sha		Ordinary		
Number allo	tted	7,000		
Nominal va	lue of each share	25p		
	ny) paid or due on each ding any share premium)	730.0p		
		ttees and the number of shares all artly paid up otherwise than		
	share is to be treated as		•	
were allotted				
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			
		When you have completed	and signed the	form send it to
		the Registrar of Companies	at:	·
		Companies House, Crown Way, C For companies registered in Englan		DX 33050 Cardiff
		Companies House, 37 Castle Ter	race, Edinburgh, E	H1 2EB

Shareholder details Shares and share class allotte		
Name	Class of shares allotted	Number allotted
Andrew William Steven Carswell	Ordinary	3,000
Address 1 Glendon Way Dorridge Solihull West Midlands		
UK postcode B93 8SY		
Name Graham Stevenson	Class of shares allotted	Number allotted
Address 22 Garnie Avenue Erskine Renfrewshire		
UK postcode PA8 7BE		
Name Address	Class of shares allotted	Number allotted
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Signed Open	ntinuation sheets (if any) attached to this form Date	3/3/4
A director / secretary / administrator / adminis Please give the name, address, telephone	trative receiver / receiver manager / receiver	
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretarial A	
should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1 Tel. 0131 243 5486	TAN
	DX number DX exchange	





Return of Allotment of Shares

Please compor in bold bl	olete in typescript, ack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
			4,
Shares all	otted (including bonus	shares):	
	•••	From	То
were allotted	d during which shares	Day Month Year 0 3 0 3 2 0 0 4	Day Month Year
date in the "from	"box)		
Class of shar (ordinary or pref		Ordinary	
Number allot	ted	31,144	
Nominal valu	ue of each share	25p	
	ny) paid or due on each ing any share premium)	730.0p	
		ottees and the number of shares allo partly paid up otherwise than in	
% that each spaid up	share is to be treated as		
Consideration were allotted	n for which the shares		
stamped contract	n must be supported by the duly ct or by the duly stamped particulars the contract is not in writing)		
		When you have completed at the Registrar of Companies a	
		Companies House, Crown Way, Ca For companies registered in England	
		Companies House, 37 Castle Terra For companies registered in Scotland	

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HBOS QUEST Limited (A/C Halifax)	O:	rdinary	31,144	
Address	-			
The Mound Edinburgh		· · · · · · · · · · · · · · · · · · ·		
UK postcode EH1 1YZ				
Name		Class of shares allotted	Number allotted	
Address				
UK postcode	_			
Name		Class of shares allotted	Number allotted	
Address	<u> </u>		_ [
Address				
UK postcode	-			
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
Please enter the number of con	tinuation sheets	s (if any) attached to this form		
Signed	e	Date	3/3/4	
A <u>director</u> / secretary / a <u>dministrator / administ</u>	rative receiver-/ rec			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Mood	lie, Company Secretarial	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plc, I	The Mound, Edinburgh, EH1	. 1YZ	
		Tel. 0131 243 5486		
	DX number	DX exchange		





Please complete in typescript, or in bold black capitals.		8	8(2)
	े 7: २। Return of Allot	ment of Shares	
Please complete in typescript, or in bold black capitals.			
ChfP010. Company Number	SC218813		
Company Name in full	HBOS plc		
Shares allotted (including bonus s	shares):		
	From		То
Date or period during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 3 0 3 2 0	0 4	
Class of shares	Ordinary	Ordinary	Ordinary
(ordinary or preference etc)	Ordinary	Oldinary	Ordinary
Number allotted	185,143	2,323	4,475
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	751.2p	654.0p
List the names and addresses of the allow			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted		· .	
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 38(3) if the contract is not in writing)			
	When you have con the Registrar of Co	·	the form send it to
	Companies House, Cro		UZ DX 33050 Cardiff
	Companies House, 37 C		gh, EH1 2EB DX 235 Edinburgh

Shareholder details	Shares and shar	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	190,939			
Address					
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name	Class of shares allotted	Number allotted			
See Separate Schedule	Ordinary	1,002			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode Name	Class of shares allotted	Number allotted			
	l	1			
Address					
Address					
	1				
	<u> </u>				
UK postcode					
Please enter the number of con	ntinuation sheets (if any) attached to this form				
Signed	Date	3/3/4			
A director / secretary / administrator / administrator		<u> </u>			
Please give the name, address, telephone	Nicola Moodie, Company Secretaria	al Assistant			
number and, if available, a DX number and Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, 1	EH1 1YZ			
should contact if there is any query.	Tel 0131 243 5486				
	DX number DX exchange				



Title	itle Forenames	Surname Add1	Add1	Add2	Add3	Add4	ONIN	Location	Grant Date	Grant Price	Share Date	Location Grant Date Grant Price Share Date Exercised Shares Exercised Date Exercise Value	Exercised Date	Exercise Value
μ̈́	Pieter Alexander Glanville 98 Station Ro Alsager	Glanville	98 Station Ro	Alsager	Stoke On Trent	ST7 2PF	NY158510D HFX	HFX	21/02/2001	6.8	03/03/2004	400	03/03/2004	£ 2,720.00
ž	Robert Anthony Smith	Smith	1 Alston Road	1 Alston RoadNew Hartley	Whitley Bay	Tyne & Wear	NW567466B HFX	HFX	21/02/2001	6.8	6.8 03/03/2004	128	03/03/2004	£ 870.40
Miss	Miss Toni Sharon	Bull	105 Arundel RSands	Sands	High Wycombe	HP124ND	NM768285C HFX	HFX	21/02/2001	6.8	03/03/2004	474	03/03/2004	£ 3,223.20
												1002		£ 6,813.60



DX 235 Edinburgh

		Return of Allot	ment of Shares	3
or in bold b	plete in typescript, lack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
	· · · · · · · · · · · · · · · · · · ·			
Shares al	lotted (including bonus s	shares):		
		From		То
were allotted	allotted on one date enter that	Day Month Ye	Day	Month Year
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	tted	2,994	1,621	3
Nominal val	lue of each share	25p	25p	25p
	ny) paid or due on each ding any share premium)	562.0p	598.0p	574.0p
	nes and addresses of the allo tted shares are fully or p			
·	share is to be treated as			
Consideration	on for which the shares			
stamped contra	on must be supported by the duly ect or by the duly stamped particulars if the contract is not in writing)			
		When you have con	npleted and signed	the form send it to
		the Registrar of Co	•	
		Companies House, Cro	in England and Wales	
		Companies House, 37 (Castle Terrace, Edinburg	jh, EH1 2EB

Shareholder details	Shares and share cla	ass allotted
Name	Class of shares allotted	Number allotted
Halifax Nominees Limited	Ordinary	1,141
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode [HX1 2RG		
Name	Class of shares allotted	Number allotted
See separate schedules	Ordinary	3,477
Address		
UK postcode	Class of shares allotted	
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address	1 .	
		,
		·
UK postcode		
	tion of the state	
Please enter the number of cor	ntinuation sheets (if any) attached to this form	4
Signed	Date	4/3/4
A director / secretary / administrator / administrator	hative receiver / receiver - manager / receiver	1 1
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial A	ssistant
Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	1YZ
should contact if there is any query.	Tel 0131 243 5486	
	DX number DX exchange	



HBOS Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 3rd March 2004

Mrs Valerie Jane Fisher 25 Edward Close Stoke Grange AYLESBURY Bucks HP21 9YQ	-	248
Mrs Valerie Jane Fisher 25 Edward Close Stoke Grange AYLESBURY Bucks HP21 9YQ		50
Mrs Sarah Joan Hibbert 14 Christiegait Freuchie CUPAR Fife KY15 7EG		124
Mrs Sarah Joan Hibbert 14 Christiegait Freuchie CUPAR Fife KY15 7EG		63
Mrs Morag Jane Jones 57 Ramworth Way AYLESBURY Bucks HP21 7EY		74
Mrs Morag Jane Jones 57 Ramworth Way AYLESBURY Bucks HP21 7EY		50

239

Mrs Gillian Catherine Jupp

10 Allonby Way Cumberland Park AYLESBURY Bucks HP21 7JA

Mrs Melanie Angela Manship 108 Deaconsfield Road Hemel Hempstead Herts HP3 9JA	229
Mrs Christine S G Pilgrim 138 Church Road CROYDON CR0 1SE	3 ··
Mrs Christine S G Pilgrim 138 Church Road CROYDON CR0 1SE	66
Mrs Christine S G Pilgrim 138 Church Road CROYDON CR0 1SE	68
Barbara Ann Reynolds (Deceased) C/O Tithe Barn Rowberrow Winscombe	110
Mrs Caroline E Saunders 6 Byerly Place Downs Barn MILTON KEYNES MK14 7QE	129
Mrs Caroline E Saunders 6 Byerly Place Downs Barn MILTON KEYNES MK14 7QE	53
Mrs Michelle Jane Simpson 70 Morris Way London Colney ST ALBANS Herts AL2 1JN	88

Mrs Michelle Jane Simpson 70 Morris Way London Colney ST ALBANS Herts AL2 1JN	40	
Mr David H Spence 42 Redhall Crescent EDINBURGH EH14 2HU	416	***
Mr David H Spence 42 Redhall Crescent EDINBURGH EH14 2HU	238	
Mrs Elizabeth Insch Spence 42 Redhall Crescent EDINBURGH EH14 2HU	392	
Mrs Elizabeth Insch Spence 42 Redhall Crescent EDINBURGH EH14 2HU	312	
Bryan E Wood (Deceased) Doyle and Co Solicitors 24 Haddington Place EDINBURGH EH7 4AF	85	
Bryan E Wood (Deceased) Doyle and Co Solicitors 24 Haddington Place EDINBURGH EH7 4AF	107	

22 Records

3184

HBOS - Ireland Early Exercise

Docidio	annicavi	ı
Cost of	Shares	1,646.66
Closing	Balance	1,646.66
Shares	Lapsed	236
Shares Shares (Granted Exercised Lapsed Balance	293
Shares	Granted	529
Roll	Number	5.62 86-252872
Option	Price	5.62
Cohomo	actiente	H3
400	olali Dale	01/01/2002 H
Address	line 4	Ireland
Address	line 3	Dublin 7
A delegated in a	Address iiile z	Benburb Street
A	Address line i	32 Collins Square
	Surname	White
	Name	Gavin
Ľ	11	

						•								
Docidio	Cost of	Closing	Shares	Shares	Shares	Koll	Option	Cohomo	4	U	Address	Address Address	Address Address	Address Address Address
S	Shares	Balance	Lapsed	ed Exercised	Granted	Number	Price	20100	ה	Stall Date	line 4 Stall Da	line 3 line 4	line 4	line 3 line 4
. 99	1,646.66	1,646.66	236	293	529	86-252872	5.62	H3	8	01/01/20	Ireland 01/01/20	<u> </u>	Benburb Street Dublin 7 Ireland 01/01/20	<u> </u>



DX 235 Edinburgh

Coform Of A.P 9	ा है। Retu	2/ rn	of A	Miot	ment (of Sha		88		2)
Please complete in typescript, or in bold black capitals. CHFP010			···		-,					
Company Number	SC218	813								
Company Name in full	HBOS	plc							-	
Shares allotted (including bonus s	shares)	•								
			From					7	0	
Pate or period during which shares	Day	Mor		Ye	ar	١	Day	Month	Υ-	ear
f shares were allotted on one date enter that ate in the "from" box)	0 3	0	3 2		0 4				<u> </u>	
Class of shares	Ordin	ary			Ordinar	У				
numary of preference etc)										·
umber allotted			4	,697			897			
Nominal value of each share				25p			25p			
mount (if any) paid or due on each hare (including any share premium)			41	0.0p		53	7.0p			
ist the names and addresses of the allo. f the allotted shares are fully or p									e:	
6 that each share is to be treated as aid up										
Consideration for which the shares vere allotted										
This information must be supported by the duly tamped contract or by the duly stamped particulars in Form 88(3) if the contract is not in writing)									-	
	Compa For com	egist nies ipanie	t rar c Hous es reg	of Col e, Cro istered	npleted anpanies wn Way, Collin Englan	at: Cardiff, C	:F14 3 ales	UZ E	X 3305	l it to

Shareholder details	Shares and share	class allotted
Name	Class of shares allotted	Number allotted
See separate schedule	Ordinary	5,594
Address		
		[
UK postcode		
Name	Class of shares allotted	Number allotted
		<u></u>
Address	 	1
	1	
UK postcode		
Name	Class of shares allotted	Number allotted
	1	Number anotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
	1	
UK postcode		
Please ∉nter the number of cor	ntinuation sheets (if any) attached to this form	
Signed A director / secretary / administrator / administrator /	Date	4/3/4
Please give the name, address, telephone	Nicola Moodie, Company Secretarial	Assistant
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EF	
should contact if there is any query.	Tel. 0131 243 5486	
	DY number DY exchange	



Halifax Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 3rd March 2004

Mrs Angela M Foster 10 Lidgett Court Garforth LEEDS LS25 1LG	
Barbara Ann Reynolds (Deceased) C/O Tithe Barn Rowberrow Winscombe	485
Mrs Caroline E Saunders 6 Byerly Place Downs Barn MILTON KEYNES MK14 7QE	539
Mr Simon Andrew Shaw 7 The Avenue Claygate ESHER Surrey KT10 0RX	2696
Mr Paul Williamson 16 Lesscroft Close Pendeford WOLVERHAMPTON WV9 5LJ	269
Mr Paul Williamson 16 Lesscroft Close Pendeford WOLVERHAMPTON WV9 5LJ	897



DX 235 Edinburgh

Return of Allotment of Shares

Please compl or in bold bla	ete in typescript, ck capitals.			
CHFP010.	Company Number	SC218813		
•	Company Name in full	HBOS plc		
Shares allo	tted (including bonus s	shares):		
	3 · · · · · · · · · · · · · · · · · · ·	From		То
were allotted	during which shares ofted on one date enter that	Day Month Ye 0 4 0 3. 2 0		Month Year
Class of share (ordinary or prefer	s	Ordinary	Ordinary	Ordinary
Number allotte	d	5,200	52,144	2,489
Nominal value	of each share	25p	25p	25p
) paid or due on each g any share premium)	742.5p	680.0p	654.0p
	s and addresses of the alloted shares are fully or pa			
% that each sh paid up	are is to be treated as			
were allotted	for which the shares			
stamped contract	nust be supported by the duly or by the duly stamped particulars ne contract is not in writing)			
		When you have con the Registrar of Co		the form send it to
		Companies House, Cror For companies registered Companies House, 37 C	in England and Wales	

Shareholder details	St	nares and share c	lass allotted
Name	Class	of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary		52,670
Address			
Trinity Road			
Halifax West Yorkshire			
UK postcode LHX1 2RG			
Name	Class o	of shares allotted	Number allotted
See separate schedule (1)	Ordinary		1,963
Address			
LIV postoodo			
UK postcode Name	— Class o	of shares allotted	Number allotted
See separate schedule (2)	Ordinary		5,200
Address			
	1		
UK postcode Name	— Class of	of shares allotted	Number allotted
ivalle .	Class		Number anotted
Address			
UK postcode	.		
Please enter the number of co	tinuation sheets (if any) att	ached to this form	2,,
igned	le	Date	4/3/4
A director / secretary / administrator / adminis	ative receiver / receiver - manage	r / receiv er	' '
lease give the name, address, telephone umber and, if available, a DX number and	Nicola Moodie, Comp	any Secretarial A	Assistant
xchange of the person Companies House hould contact if there is any query.	HBOS plc, The Mound	, Edinburgh, EH1	1YZ
↓ 1√	Tel	0131 243 5486	
	DX number	DX exchange	-



Fitte Forenames		Surname Add1	Add2	Add3	Add4	NINO Location	Grant Date	Grant Price	Share Date	Location Grant Date Grant Price Share Date Exercised Shares Exercised Date Exercise Value	Exercised Date	Exercise Value
Mrs Sheila	Collins	Collins 7 The Penns Clevedon	Clevedon	Somerset	Avon	YX016629D BM	21/02/2001	8.9	04/03/2004	320	U	£ 2,176.00
Mrs Doreen Mary	Vares	Vares 31 Marley AveNew Milton		BH25 5LQ		YR005677B HFX	21/02/2001	6.8	04/03/2004	240		3
Mrs Susan Anne	Blatchford	7 Moorland D	Plymouth	Devon	PL7 28Y	WK537992C HFX	21/02/2001	8.9	04/03/2004	228		3
Mrs Jodie Mary	Payne	Tara	Payne Tara Ackton Lane Ackton	Ackton Pontefract	West Yorkshire	YT094181B HFX	21/02/2001	8.9	04/03/2004	471	04/03/2004	3
Miss Rachel Sarah	Parker	64 Overn Ave	64 Overn Ave BUCKINGHAM MK18 1LT	MK18 1LT		NH971548B HECM	21/03/2003	6.54	04/03/2004	704		ε
										1963	-	£ 13,165.3¢

Certificated

,								:	
se Name	NHI No	Address				Postcode	shares allotted	Option price (p)	• •
lan Garrett Mitchelmore	WL708323D	WL708323D 24 Scotts Lane	Shortlands	Bromley	Kent	BR2 OLL	3,200	535.33	٠
							3,200		3,200
Peter Albert Curran	NH766019B	NH766019B 134 Barkham Road	Wokingham	Berkshire		RG41 2RP	2,000	290.67	
			, . -				2,000		2,000

5,200

Total

4th March 2004



Return of Allotment of Shares

	SC218813		
Company Name in full	UPOC pla	-	
Company Name in Tun	HBOS plc		
•		····	-
Shares allotted (including bonus s	shares):		
+ · -	From	-	То
Date or period during which charge		ear Day	
Date or period during which shares vere allotted	0,40,32,0		
if shares were allotted on one date enter that late in the "from" box)			
Class of shares			
ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	7,870	3,336	709
			· · · · · · · · · · · · · · · · · · ·
Nominal value of each share	25]	25p	25;
·	231	7	251
Amount (if any) paid or due on each			
thare (including any share premium)	218.93p	459.47p	570.0g
ist the names and addresses of the allo	ttees and the number o	f shares allotted to each	overleaf
f the allotted shares are fully or p			
			T
6 that each share is to be treated as paid up			
•			
Consideration for which the shares			
Consideration for which the shares vere allotted This information must be supported by the duly			
Consideration for which the shares vere allotted			
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars			
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars			
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars	When you have co	mpleted and signed	the form send it to
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars	When you have co	_	the form send it to
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars	the Registrar of Co	ompanies at:	
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars	the Registrar of Co Companies House, Cr	_	



Return of Allotment of Shares

	plete in typescript, lack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
	 		
Shares al	otted (including bonus	shares):	
		From	То
were allotted	allotted on one date enter that	Day Month Year 0 4 0 3 2 0 0 4	Day Month Year
Class of sha (ordinary or pre		Ordinary	
Number allo	ted	3,594	
Nominal val	ue of each share	25p	
	ny) paid or due on each ling any share premium)	472.53p	
		ottees and the number of shares allotted bartly paid up otherwise than in ca	
% that each paid up	share is to be treated as		
Consideratio	n for which the shares		
(This informatio stamped contra	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)		
		When you have completed and s the Registrar of Companies at:	igned the form send it to
		Companies House, Crown Way, Cardiff For companies registered in England and	
		Companies House, 37 Castle Terrace, E	dinburgh, EH1 2EB DX 235 Edinburah

Shareholder details		Shares and share class allotted				
Name		Class of shares allotted	Number allotted			
HSDL Nominees Limited		Ordinary	14,329			
Address Trinity Road Halifax West Yorkshire						
UK postcode HX1 2RG	_					
Name		Class of shares allotted	Number allotted			
See separate schedule		Ordinary	1,176			
Address			1			
UK postcode						
Name		Class of shares allotted	Number allotted			
Address .	· · · · · · · · · · · · · · · · · · ·					
UK postcode						
Name		Class of shares allotted	Number allotted			
Address			1			
UK postcode						
Please enter the number of cor	ntinuation sh	neets (if any) attached to this form				
igned	2	Date	4/3/4			
A director / secretary / administrator / administ	rative receiver	/ receiver_manager / receiver	, ,			
lease give the name, address, telephone umber and, if available, a DX number and	Nicola M	Moodie, Company Secretarial A	Assistant			
xchange of the person Companies House hould contact if there is any query.	HBOS plc	The Mound, Edinburgh, EH1	1YZ			
		Tel 0131 243 5486				
DOCUMENTAL DE	DX number	r DX exchange				



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0 705

EXERCISE CERTIFICATES

otal Units	406	142	183	82	363
72.53 T	216	0	0	82	173
163.6 207.864 218.93 428.27 459.47 570 472.53 Total Units	0 190	0 142	0 183	0 0	0 190
28.27 4	0	0	0	0	0
8.93 4	0	0	0	0	0
7.864 2	0	0	0	0	0
63.6 20	0	0	0	0	0
	MD G68 9DW	FK2 0GD	DD2 2HU	CH3 5RU	G46 7DA
	CUMBERNAL	FALKIRK	DUNDEE	CHESTER	GLASGOW
	Balloch	Reddingmuirhead		Great Boughton	Thornliebank
Address	909110 Mrs Frances Helen Gallagher YP622005 26 Masonfield Avenue Balloch	910922 Mr Edward Grant McClung NW809409 3 Wallace Brae Rise Reddingmuirhead FALKIRK	YX429167 4 Ancrum Gardens	NW589013 60 Reeves Road	305309 Mrs Sharon Maureen McGuigan YZ712026 39 Groveburn Avenue Tho
NI no.	YP62200	NW80940	YX42916	NW58901	YZ71202
Surname	Gallagher	McClung		Evans	McGuigan
Number Title Forenames Surname NI no.	Frances Helen	Edward Grant	Douglas William Tott	Nicola Jayne	Sharon Maureen
S Number Title	909110 Mrs	910922 Mr	905135 Mr	915920 Mrs	905309 Mrs



DX 235 Edinburgh

Return of Allotment of Shares

	plete in typescript, lack capitals.										
CHFP010.	Company Number	SC218	813				,		··-		
	Company Name in full	HBOS	plc								
_			****								
Shares all	otted (including bonus s	shares)	:								
	· · · · · · · · · · · · · · · · · · ·		·F	rom					Τ	o	
Date or perio	od during which shares	Day	Month	1	Ye	ar		Day	Month	·	Year
were allotted (if shares were a date in the "from	allotted on one date enter that	0 5	0 3	2	0	0 4		-		<u> </u>	.
Class of shar (ordinary or pref		Ordin	ary			Ordinary	4				
Number allot	ited			32,	547			2,000			
Nominal val	ue of each share			;	25p		·	25p			
	ny) paid or due on each ding any share premium)			680	. 0p		7	64.0p			
List the nan	nes and addresses of the allo	ttees an	d the n	umbe	r of	shares allo	otted to	o each o	verleaf		-
If the allot	ted shares are fully or p	artly pa	aid up	othe	rwi	ise than i	in cas	sh plea	se stat	e:	
% that each : paid up	share is to be treated as										
Consideratio were allotted	n for which the shares			-							
stamped contra	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)									· · · · · · · · · · · · · · · · · · ·	
			-			npleted a		gned t	he forn	n sen	d it to
						wn Way, C d in England			JZ D	X 330	50 Cardi
		Compa	nies H	ouse	37 C	Castle Terr	ace. F	dinbural	h. EH1 2	ΕB	

Shareholder details		Shares and share	hares and share class allotted				
Name		Class of shares allotted	Number allotted				
HSDL Nominees Limited		Ordinary	32,647				
Address							
Trinity Road Halifax West Yorkshire			_				
UK postcode HX1 2RG							
Name		Class of shares allotted	Number allotted				
Barry Robert Maurice Loughran		Ordinary	2,000				
Äddress	<u></u>						
The Willows 1 Millbrook End							
Tattenhall Chester							
UK postcode [CH3 9HF							
Name		Class of shares allotted	Number allotted				
Address		1	1				
UK postcode Name		Class of shares allotted	Number allotted				
Name		Class of shares another	Number anotted				
Address			1				
		1					
UK postcode							
Please enter the number of co	ntinuation sh	eets (if any) attached to this form					
Signed Granne Wolad		Date	5304				
	trative receiver	/ receiver_manager / receiver					
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	oodie, Company Secretarial	Assistant				
Exchange of the person Companies House should contact if there is any query.	HBOS plc	, The Mound, Edinburgh, EH	1 1YZ				
and a desired in the control of any squary.		Tel 0131 243 5486					
	DX number	DX exchange					

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•	Return of Allot	ment of Shares	3
Please complete in typescript, or in bold black capitals.			
Company Number	SC218813		
Company Name in full	HBOS plc		
Shares allotted (including bonus s	shares):		
	From		То
Date or period during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 8 0 3 2 0	0 4	
Class of shares	Ordinary	Ordinary	Ordinary
(ordinary or preference etc)		-	-
Number allotted	34,717	1,995	18,360
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	q0.0p	654.0p	766.5p
List the names and addresses of the allot If the allotted shares are fully or pa % that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		·	
	When you have cor the Registrar of Co		the form send it to
	Companies House, Cro For companies registered		UZ DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Shareholder details		Shares and share c	lass allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	35,109
Address	74 5145751	,	
Trinity Road			
Halifax West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares aliotted	Number allotted
See separate schedule (1)		Ordinary	1,603
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
See separate schedule (2)		Ordinary	18,360
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of co	ntinuation s	heets (if any) attached to this form	2
igned Lysame W Nacl		Date	8 March 2004
0000	trative receive	L/receiver manager / receiver	0 / WWWT
lease give the name, address, telephone umber and, if available, a DX number and	Nicola	Moodie, Company Secretarial A	Assistant
xchange of the person Companies House	HBOS pl	c, The Mound, Edinburgh, EH1	172
nould contact if there is any query.		Tel 0131 243 5486	
	DX numbe		



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7:45	Loronnon	Current Adds	7774	A 44.7	4113	A	Civila								
alli	Oreliantes	Surialite	Yan i	Adula	Adds	A004	ONIN	Location	orant Date	Grant Price	Share Date	Location Grant Date Grant Price Share Date Exercised Shares Exercised Date Exercise Value Shares To:	xercised Date	Exercise Value	Shares To:
Mrs	Beverley	Wood	32 COMISTON SPRINGS AVE. EDINBURGH EH10 6LU	EDINBURGH	EH10 6LU		YH744811B HFX	HFX	21/03/2003	6.54	08/03/2004	1103 0	1103 08/03//04	£ 7,213,62	7.213.62 Share Certificate
Mrs	Shirley Muriel	Mollon	7 Ashbank Court	Bathgate	EH48 2BL		NB415990A HFX	HFX	21/02/2001	6.8	08/03/2004		200 08/03//04	£ 1,360,00	360.00 Share Certificate
Mrs	Marguerite Ann	Webster	Webster 36 Langthwaite Road	Scawthorpe	Doncaster	_	ON5 9DS NP872069C	HFX	21/02/2001	6.8	08/03/2004		300 08/03//04	£ 2,040,00	2,040,00 Share Certificate
	-											1603		£ 10,613.62	

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('	4

yee						Ž (s		Option price	
	Name	NHI No Address				Postcode all	allotted (p)	•	
õ	Gerrard Kevin Murray	YZ522768C 2 The Greenacres	Lymm	Cheshire		WA13 9NT	1,460	590.67	
							1,460	è	1,460
67	Alan Kean	YY505964A 4 Grove Close	Highfields	Caldecote	Cambridge	CB3 7ZN	2,400	535.33	
							2,400		2,400
25	Miss Susan Macpherson Walker	NE922512D 16 Bonaly Wester	Colinton	Edinburgh		EH13 0RQ	4,000	551.50	
							4,000		4,000
0	Stephen James Greig	WM499911C 9 Saltcoats Gardens	Bellsquarry	Livingston		EH54 9JD	4,500	273.67	
				a.			4,500		4,500
25	Miss Patricia Mary Duffy	WK670791B Woodside Farm	Green Lane	Appleton	Warrington	WA4 5NG	2,000 2,666 1,334	712.50 590.67 610.00	

8th March 2004

6,000

6,000

18,360

Total



Please comple or in bold blace	ete in typescript, ck capitals.			
CHFP010.	Company Number	SC218813		
C	Company Name in full	HBOS plc		
Shares allot	tted (including bonus s	shares):	· · · · · · · · · · · · · · · · · · ·	
	••	From		То
were allotted	during which shares offed on one date enter that box)	Day Month Ye	o 4	Month Year
Class of shares (ordinary or prefere		Ordinary	Ordinary	Ordinary
Number allotte	d	342,873	4,497	2,047
Nominal value	e of each share	25p	25p	25p
) paid or due on each g any share premium)	680.0p	751.2p	654.0p
If the allotte	s and addresses of the allowed shares are fully or pa			
% that each sh paid up	are is to be treated as			
were allotted (This information in stamped contract of	for which the shares must be supported by the duly or by the duly stamped particulars se contract is not in writing)			
		When you have conthe Registrar of Conton Companies House, Cropponies registered Companies House, 37 Companies registered	mpanies at: wn Way, Cardiff, CF14 3 I in England and Wales Castle Terrace, Edinburg	UZ DX 33050 Cardiff

Shareholder details	Shares and share c	lass allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	347,989
Address		
Trinity Road Halifax		
West Yorkshire		1
LIV LUV1 2PG		
UK postcode HX1 2RG	Class of shares alletted	Number
Name See separate schedule	Class of shares allotted	Number allotted
see separace schedure	Ordinary	1,428
Address		
		_
taiz to the later		
UK postcode Name	Class of shares allotted	
·	I	Number allotted
		•
Address		1
	·	
UK postcode	Olean of the consultation	No
Name	Class of shares allotted	Number allotted .
Address		1
		<u> </u>
UK postcode		
	ntinuation sheets (if any) attached to this form	
signed Lysance Wash	Date ⁶	9 + Madzer
	trative receiver / receiver manager / receiver	
Please give the name, address, telephone umber and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant
exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	1YZ
hould contact if there is any query.	Tel. 0131 243 5486	
	DX number DX exchange	



_	_	_	_	_	_
xercise Value	2,720.00	1,550.40	2,720.00	2,720.00	9,710.40
xercised Date E	09/03/2004 £	09/03/2004	09/03/2004	09/03/2004 E	3
Location Grant Date Grant Price Share Date Exercised Shares Exercised Date Exercise Value	400	228	400	400	1428
Share Date	09/03/2004	09/03/2004	09/03/2004	09/03/2004	
Grant Price	08'9	08'9 3	08'9 3	6.80	
Grant Date	3 1/02/20/12	1/02/20/12	11/02/20/12	21/02/2001	
Location	HFX	HFX	HFX	CMIG	
ONIN	JK342635D	HX2 0LX YA767431B HFX	JC528219D HFX	YY170405A CMIG	
Add4	iam B44 9UJ	HX2 OLX	am B20 1ND	BS43RW	
Add3	Birmingham	Halifax	irmingh	Bristol	
Add2	Great Barr	Highroad Well	Handsworth Wood E	Brislington	
Add1	25 Rodlington Avenue Great Barr	20 Ling Royd Avenue Highroad Well	103 Grestone Avenue	28 Churchill Road	
Surname	Allen	Heslop	Masih	Tutton	
Forenames Surname Add1	Louise Emma Allen	John	Nina	Sue	
Title	Miss	Mr	Miss	Mrs	

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		Return of Allo	tment of Sha	ares		
Please complet or in bold black						
CHFP010.	Company Number	SC218813				
C	ompany Name in full	HBOS plc				<u>-</u>
	<u></u>					
Shares allott	ed (including bonus s	shares):				
		From			То	
	uring which shares	Day Month Ye	ear	Day N	Month	Year
were allotted (if shares were allott date in the "from" bo	ted on one date enter that ox)	1 0 0 3 2 0	0 4			
Class of shares (ordinary or preferer	nce etc)	Ordinary	Ordinary	Or	dinary	_
Number allotted		12,831	2	,814		233
Nominal value o	of each share	25p		25p		25p
	paid or due on each any share premium)	218.93p	459	. 47p		570.00p
If the allotted % that each sha	and addresses of the allowed shares are fully or parties to be treated as					
paid up	•					
Consideration for were allotted	or which the shares				· · · · · · · · · · · · · · · · · · ·	
stamped contract or	ust be supported by the duly by the duly stamped particulars contract is not in writing)					
		When you have co the Registrar of Co Companies House, Cro	mpanies at: own Way, Cardiff, C	F14 3UZ		nd it to
		For companies registere	d in England and Wa	ales		

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

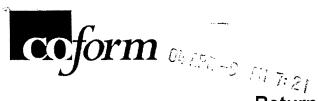
For companies registered in Scotland



<i>or in bold bl</i> CHFP010.	ack capitals.			
CITI POTO.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares all	otted (including bonus s	shares):		
		From		То
were allotted	d during which shares allotted on one date enter that " box)	Day Month Year 1 0 0 3 2 0 0 4	Day Month	n Year
Class of shar (ordinary or pref		Ordinary		
Number allot	ted	4,859		
Nominal valu	ue of each share	25p		
	ny) paid or due on each ing any share premium)	472.53		
If the allot	·	ttees and the number of shares all artly paid up otherwise than		
Consideration	n for which the shares			
stamped contrac	n must be supported by the duly of or by the duly stamped particulars the contract is not in writing)			
	· · · · · · · · · · · · · · · · · · ·	When you have completed	and signed the for	m send it to
		the Registrar of Companies	•	
		Companies House, Crown Way, C		DX 33050 Cardiff
		Companies House, 37 Castle Terrifor companies registered in Scotlar		2EB X 235 Edinburgh

Shareholder details	Shares and share c	lass allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	20,196
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Mrs Sharon Connolly	Ordinary	541
Address		
75 Elthorne Avenue		
Hanwell London		
UK postcode W7 2JZ		
UK postcode W7 2JZ Name	Class of shares allotted	
rtamo	I	Number allotted
Address	.	
UK postcode		-
Name	Class of shares allotted	Number allotted
		Trambor anotted
·		
Address	<u> </u>	1
	·	
* IV postoodo		
UK postcode		
Please enter the number of co	ntinuation sheets (if any) attached to this form	
		(0)3/4
igned A director / secretary / administrator / adminis	Date	(0)3)4
lease give the name, address, telephone	Nicola Moodie, Company Secretarial A	Assistant
umber and, if available, a DX number and exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	
hould contact if there is any query.	Tel 0131 243 5486	
	DX number DX exchange	

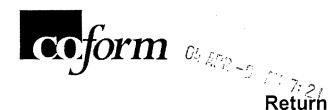




	plete in typescript, lack capitals.						
CHFP010.	Company Number	SC218813					
	Company Name in full	HBOS plc					
Sharos al	lotted (including bonus s	haros):					
Ollaics ai	iotted (including bonds s	From			То		
were allotted	allotted on one date enter that	Day Month Year	r 0 4	Day Mor			
Class of sha (ordinary or pre		Ordinary					
Number allo	tted .	1,246					
Nominal val	ue of each share	25p					
•	ny) paid or due on each ding any share premium)	579.0p					
	nes and addresses of the allot tted shares are fully or pa						
% that each paid up	share is to be treated as						
were allotted (This information stamped contra	n for which the shares n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)						
		When you have com the Registrar of Com Companies House, Crow For companies registered in	npanies at: n Way, Cardiff, C	F14 3UZ	rm send it to DX 33050 Cardiff		
		Companies House, 37 Ca For companies registered in			2EB DX 235 Edinburgh		

Shareholder details	Shares and share c	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
Mrs Susan Carol Dace	Ordinary	1,246			
Address					
95 Knole Lane Bentry					
Bristol					
UK postcode BS10 6QH					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address	·				
		- L			
Name	Class of shares allotted	Number allotted			
	Class of shares another	. Number anotted			
Address	· L				
Addiess					
UK postcode					
	<u> </u>				
Please enter (he number of co	ntinuation sheets (if any) attached to this form				
Signed Secury	Date	10/3/4			
A director / secretary / administrator / adminis					
nease give the hame, address, telephone number and, if available, a DX number and exchange of the person Companies House	Nicola Moodie, Company Secretarial A				
chould contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1	1YZ			
	Tel 0131 243 5486 DX number				
	DV evengings	i			

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DX 235 Edinburgh

Return of Allotment of Shares

		Return of Allotment o	t Snares
or in bold b	plete in typescript, lack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares al	lotted (including bonus s	shares):	
		From	То
were allotted		Day Month Year 1 0 0 3 2 0 0 4	Day Month Year
(if shares were date in the "from	allotted on one date enter that m" box)		
Class of sha		Ordinary	
Number allo	tted	10,541	
Nominal va	lue of each share	25p	
,	ny) paid or due on each ding any share premium)	769.5p	
List the nar	nes and addresses of the allo	ttees and the number of shares allo	tted to each overleaf
If the allo	tted shares are fully or p	artly paid up otherwise than i	n cash please state:
% that each paid up	share is to be treated as		
Consideration	on for which the shares		
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)		
		When you have completed a the Registrar of Companies a	nd signed the form send it to at:
		Companies House, Crown Way, Ca For companies registered in England	
		Companies House, 37 Castle Terra	ce, Edinburgh, EH1 2EB

For companies registered in Scotland

Shareholder details	Shares and share c	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
See attached schedule	Ordinary	10,541			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
		1 .			
Address					
, issues					
		[
		_			
UK postcode					
Name	Class of shares allotted	Number allotted			
Address		1			
UK postcode					
Name	Class of shares allotted	Number allotted			
	The second second				
Address					
UK postcode					
Please enter the number of cor	ntinuation sheets (if any) attached to this form	1			
Signed , Ce	Date	10/3/4			
A director / secretary / administrator / administrator					
Please give the name, address, telephone	Nicola Moodie, Company Secretarial	Assistant			
number and, if available, a DX number and Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	1YZ			
should contact if there is any query.	Tel 0131 243 5486				
	DX number DX exchange				

								No of	
loyee	e Name	NHI No Address	v				Postcode	shares Option price allotted (p)	•
73	Ian Robert Drummond	YR707579C 20 Cros	20 Crosswood Avenue	Balerno			EH14 7HT	3,000 574.33	
								3,000	3,000
994	Ryan Telfer	NM563792B 22 Trainers Brae	ners Brae	North Berwick			EH39 4NR	2,000 574.33 2,000 590.67	
								4,000	4,000
'51	Gary John Duggan	WL534227D 6 Latham Way	іт Way	Spital	Wirral		CH63 90X	2,750 574.33 791 712.50	
								3,541	3,541
		-					_*		·
	10th March 2004							Total	10,541
							-,		
						•			
		· <u>·</u> -							
							-		
		-							



Please compor in bold bla	lete in typescript, ck capitals.						
CHFP010.	Company Number	SC218813					
<u> </u>	Company Name in full	HBOS plc					- ·- ·
	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						
Shares allo	tted (including bonus	shares):					
		Fr	rom			То	
	during which shares	Day Month	Ye	ar	Day N	Month \	ear
were allotted (if shares were all date in the "from"	lotted on one date enter that box)	1 0 0 3	2 0	0 4		1 1	
Class of share (ordinary or prefe		Ordinary		Ordinary			
Number allotte	ed		1,711		870		
Nominal value	e of each share		25p		25p		
, ,	y) paid or due on each ng any share premium)		562.0p		598.0p		
If the allott	es and addresses of the allo ed shares are fully or p						
% that each stoaid up	nare is to be treated as						
Consideration were allotted	for which the shares						
stamped contract	must be supported by the duly or by the duly stamped particulars he contract is not in writing)						
		. 2					
		When you h the Registra		•	-	form sen	d it to
		Companies Ho				DX 330	50 Cardiff
		Companies Ho			e, Edinburgh, I		dinburgh

Shareholder details	Shares and share	class allotted
Name	Class of shares allotted	Number allotted
See separate schedule	Ordinary	2,581
Address		
en e		
UK postcode	_	
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
Address		
UK postcode		
Please enter the number of co	ntinuation sheets (if any) attached to this form	1
Signed	Date	10/3/6
A director / secretary / administrator / adminis		
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant
Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	L 1YZ
hould contact if there is any query.	Tel. 0131 243 5486	
	DX number DX exchange	

HBOS Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 10th March 2004

Mrs Cheryl Susan Coombs 19 Whitehead Way AYLESBURY Bucks HP21 8JL	1054
Miss Deborah Ann Broughton Flat 5 3 Leopold Road BRIGHTON BN1 3RD	203
Ellen B McGirr Flat 4 27 Peel Road Douglas ISLE OF MAN IM1 4LU	110
Mrs Helen Trendell 3 Glebe Hyrst SOUTH CROYDON Surrey CR2 9JG	622
Mr David William Sutton 1 Hogarth Road Shottery STRATFORD UPON AVON Warwickshire CV37 9YU	592
	0504

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	Return of Allot	ment of Shares	5
Please complete in typescript, or in bold black capitals.	,		
CHFP010. Company Number	SC218813		
Company Name in full	HBOS plc		
Shares allotted (including bonus s	shares):		
	From		То
Date or period during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	1 0 0 3 2 0	0 4	
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	522,694	11,943	12,424
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	q0.086	751.2p	654.0p
List the names and addresses of the allo			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	When you have con the Registrar of Co	mpanies at:	
	Companies House, Cro	wn Way, Cardiff, CF14 3	UZ DX 33050 Cardiff

For companies registered in England and Wales

For companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Shareholder details		Shares and share of	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	547,061
Address			1
Trinity Road Halifax			
West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Address			
·	-		
		-	
UK postcode			
Name		Class of shares allotted	Number allotted
		·	
Address			
			<u> </u>
			
UK postcode			<u> </u>
Name		Class of shares allotted	Number allotted
Address			
		:	
UK postcode			
Please enter the number of co	atinuation s	sheets (if any) attached to this form	
	,		
A director secretary Ladminietrator / adminis	<u></u>	Date	10/3/4
	Trative receive	t / receiver_manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola	Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS pl	c, The Mound, Edinburgh, EH1	. 1YZ
nodia contact ii there is any query.		Tel 0131 243 5486	
	DX number	er DX exchange	

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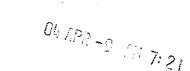
	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
	<u> </u>			·		
Shares all	lotted (including bonus	shares):				
		From	1.		То	
were allotted	allotted on one date enter that	Day Month Yea	r 0 4	Day Mo	onth	Year
Class of sha (ordinary or pre		Ordinary				:
Number allo	tted	23,011				
Nominal val	lue of each share	25p				
	ny) paid or due on each ding any share premium)	769.5p		,		

	nes and addresses of the allo tted shares are fully or p					
% that each paid up	share is to be treated as			•		
Consideratio	on for which the shares					
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					-
		When you have com the Registrar of Com	-	gned the 1	orm sen	a it to
		Companies House, Crow For companies registered			DX 330	50 Cardiff
		Companies House, 37 Ca For companies registered		dinburgh, El		Edinburgh

Shareholder details		Shares and share c	lass allotted
Name		Class of shares allotted	Number allotted
HBOS QUEST Limited (A/C Halifax)		Ordinary	23,011
Address		1	
The Mound Edinburgh			
J			
UK postcode EH1 1YZ	·		<u> </u>
Name		Class of shares allotted	Number allotted
•			
Address			
UK postcode			-
Name		Class of shares allotted	Number allotted
Address			1
UK postcode			
Name		Class of shares allotted	Number allotted
		·	
Address			
UK postcode		·	
Please enter the number of cor	ntinuation sh	eets (if any) attached to this form	
igned hypanne Wallace		Date	3 Maron 2004
A director / secretary / administrator / administ	trative receiver	/receiver-manager/receiv er	_
lease give the name, address, telephone umber and, if available, a DX number and	Nicola M	oodie, Company Secretarial A	Assistant
exchange of the person Companies House hould contact if there is any query.	HBOS plc	, The Mound, Edinburgh, EH1	lyz
Tours contact if there is any query.		Tel 0131 243 5486	
	DX number	DX exchange	

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		Return of Allot	ment of Share	s
Please comple or in bold blac	ete in typescript, ck capitals.			
CHFP010.	Company Number	Sc218813		
C	Company Name in full	HBOS plc		

Shares allo	tted (including bonus s	shares):		
		From		То
•	during which shares	Day Month Ye	ar Day	y Month Year
were allotted (if shares were allo date in the "from" b	otted on one date enter that boox)	1 1 0 3 2 0	0 4	
Class of shares (ordinary or prefere		Ordinary	Ordinary	Ordinary
Number allotte	d	330,699	11,222	15,500
Nominal value	of each share	25p	25p	25p
) paid or due on each g any share premium)	680.0p	751.2p	654.0p
	s and addresses of the allo			
% that each sh paid up	are is to be treated as			
Consideration f	for which the shares			
stamped contract of	nust be supported by the duly or by the duly stamped particulars e contract is not in writing)			
		When you have con the Registrar of Con Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Shareholder details	Shares ar	nd share class allotted
Name	Class of shares a	allotted Number allotted
HSDL Nominees Limited	Ordinary	354,387
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode HX1 2RG		
Name !	Class of shares a	allotted Number allotted
See separate schedule	Ordinary	3,034
Address		
	<u> </u>	
UK postcode		
Name	Class of shares a	allotted Number allotted
Address		
Address		1
		İ
UK postcode		
Name	Class of shares a	allotted Number allotted
	l _I	ı
<u> </u>		
Address		ı
UK postcode		
Places after the number of se	itinuation sheets (if any) attached to	this form
r lease enter the number of col	initiation sheets (if any) attached to	/ /
Signed		Date (6/3/4
A director / secretary / administrator / adminis	rative receiver / receiver - manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Sec	retarial Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinb	urgh, EH1 1YZ
• • •	Tel 0131 2	43 5486
	DX number DX ex	change

Į.	Title Forenames	Surname Add1	Add1	Add2 Add3	Add3	Add4	ONIN	Location	Grant Date	Grant Price	Share Date	Location Grant Date Grant Price Share Date Exercised Shares Exercise Date Exercise Value	Exercised Date	Exercise Value	
ž	Steve	Taylor	Faylor 8 Westcroft Road	Tettenhall	Tettenhall Wolverhampton	WV6 7LD	WV6 7LD YW849921B BM	ВМ	21/02/2001	6.8	6.8 11/03/2004	200	11/03/2004	£ 3,400.00	
Mrs	Mrs Sheila	Withe	17 Marlborough Road Waterloo L	Waterloo	Liverpool	L22 1RT	YK500850D	ВМ	21/02/2001	6.8	11/03/2004	274	11/03/2004	£ 1,863.20	
Mrs	Ars Julie	Crossley	Crossley 24 Pye Nest Avenue Pye Nest Halifax	Pye Nest		HX2 7HT	HX2 7HT WP061282D HFX	HFX	21/02/2001	6.8	11/03/2004	369	11/03/2004	£ 2,509.20	
ž	Graham Stephen Mccawley 16 Parklands	Mccawley	16 Parklands	Spofforth	Spofforth Harrogate	HG3 1DB	HG3 1DB WA460008B HFX	HFX	21/02/2001	6.8	6.8 11/03/2004	1686	11/03/2004 E	£ 11,464.80	
Mrs	Alexandra Jean	Terrett	Ars Alexandra Jean Terrett 82 Grangehill Road	Eltham	London	SE9 1SE	SE9 1SE NE716608D HFX	HFX	21/02/2001	6.8	11/03/2004	205	11/03/2004	3	
												3034		£ 20 631 20	



DX 235 Edinburgh

Please complete in typescript, or in bold black capitals.	Return of Allotment	of Shares
Please complete in typescript, or in bold black capitals.		
CHFP010. Company Number	SC218813	
Company Name in full	HBOS plc	
Shares allotted (including bonus s	shares):	
	From	То
Date or period during which shares	Day Month Year	Day Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	1 1 0 3 2 0 0 4	
Class of shares	Ordinary	
(ordinary or preference etc)		
Number allotted	69,480	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	749.0p	
List the names and addresses of the allo	ttees and the number of shares a	llotted to each overleaf
If the allotted shares are fully or p	artly paid up otherwise than	n in cash please state:
% that each share is to be treated as paid up		
Consideration for which the shares were allotted		
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		
	-	
	When you have completed the Registrar of Companie	and signed the form send it to s at:
	Companies House, Crown Way, For companies registered in Engla	
	Companies House, 37 Castle Te	rrace, Edinburgh, EH1 2EB

For companies registered in Scotland

Address UK postcode Name	Shareholder details		Shares and share c	lass allotted
Address UK postcode Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted	Name		Class of shares allotted	Number allotted
UK postcode Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Acdress UK postcode Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Please enter the number of continuation sheets (if any) attached to this form	See schedule attached		Ordinary	69,480
Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted	Address			
Address UK postcode Address Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number allott				
Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted				
Address UK postcode Class of shares allotted Number allotted Number allotted Number allotted VK postcode Name Class of shares allotted Number allotted Number allotted Number allotted	UK postcode			
UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Class of shares allotted Number allotted Number allotted Number allotted Number allotted	Name		Class of shares allotted	Number allotted
UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Class of shares allotted Number allotted Number allotted Number allotted Number allotted				
Address UK postcode Name Class of shares allotted Number allotted	Address			
Address UK postcode Name Class of shares allotted Number allotted				
Address UK postcode Name Class of shares allotted Number allotted				
Address UK postcode Name Class of shares allotted Number allotted	UK postcode			
UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form			Class of shares allotted	Number allotted
UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form				
Name Class of shares allotted Number allotted Number allotted Please enter the number of continuation sheets (if any) attached to this form	Address			1
Name Class of shares allotted Number allotted Number allotted Please enter the number of continuation sheets (if any) attached to this form				
Name Class of shares allotted Number allotted Number allotted Please enter the number of continuation sheets (if any) attached to this form				
Name Class of shares allotted Number allotted Number allotted Please enter the number of continuation sheets (if any) attached to this form	UK postcode			
Please enter the number of continuation sheets (if any) attached to this form			Class of shares allotted	Number allotted
Please enter the number of continuation sheets (if any) attached to this form				
Please enter the number of continuation sheets (if any) attached to this form	Address			
Please enter the number of continuation sheets (if any) attached to this form				
Please enter the number of continuation sheets (if any) attached to this form				
Please enter the number of continuation sheets (if any) attached to this form	UK nostcode			
(18/1				
		ntinuation sn	neets (if any) attached to this form	
	Signed		Date	(6/3/4
A director / Secretary / administrator / administrative receiver / receiver - manager / receiver	······································			
number and, if available, a DX number and Nicola Moodle, Company Secretarial Assistant	number and, if available, a DX number and			
should contact if there is any query.		HBOS plo		1YZ
Tel 0131 243 5486 DX number DX exchange		DX number		



								_	j O		
ployee	e Name	NHI No	Address					Postcode	رم م	Option price (p)	1 -
172	William Boland	N/A	35 Pendleton Road	Sudbury	MA 01776	U.S.A			3,200	535.33	•
									3,200		3,200
171	David Hunter Taylor	YX862261D	YX862261D Primrose Villa	19 Glenbraok	Balerno	Edinburgh		EH14 7JE	1,000	259.83 590.67	
							-		2,000		2,000
233	Brian Johnston	YT654295D	2 Thornhill Gardens	Mearnskirk	Glasgow			G77 5FU	1,477 3,523 8,000	574.33 583.50 610.00	
									13,000		13,000
415	Graeme Robert Andrew Shankland	WL121760D Oakland	Oakland	5 Hayes Mead Road	Hayes	Bromley	Kent	BR2 7HR	6,400	535.33 610.00	
									16,400		16,400
168	Michael Stuart McClenan	NA474724C	NA474724C Grassendale	61 Warrington Road	Penketh	Warrington	Cheshire	WA5 2DE	3,500	273.67	
									3,500		3,500
516	Mrs Gillian Čarlow	NP955876B	NP955876B 10 Southfield Gardens East Duddingston	Duddingston	Edinburgh			EH15 1QN	2,000	590.67	
									2,000		2,000
206	Raymond John Hildreth Milne	WK752184C	3 Hungerford Road	Huddersfield				HD3 3AL	5,078	590.67	
									5,078		5,078
.269	David Harold Walker	WM485528A	WM485528A 14 Burns Close	Hawarden	Deeside	Flintshire		CH5 3TS	4,000	259.83	
									4,000		4,000
513	James Kerr Cruickshank	WK991052D	3 Mid Steil	Glenlockhart	Edinburgh			EH10 5XB	4,000	574.33	
									4,000		4,000
338	James Charles O'Neil	WM572863A	WM572863A 12 Antigua Street	Edinburgh				EH1 3NH	2,000	590.67	
									2,000		2,000
3855	lan Campbell Garden	WE974692C Flat 6	Flat 6	2 Rocheid Park	Edinburgh			EH4 1RP	2,302	535.33	

12,000		12,000					
٠	610.00	12,000 6	EH14 5SX	Edinburgh	Balerno	YB308113D 36 Newmills Crescent	95 George Aikman Emslie White
2,302		2,302					

11th March 2004

Total

69,480



DX 235 Edinburgh

Return of Allotment of Shares

		Return of Anot	ment of onale.	3
or in bold b	pplete in typescript, lack capitals.			
CHFP010.	Company Number	S218813		
	Company Name in full	HBOS plc		
Shares al	lotted (including bonus	shares):		
		From		То
were allotted	allotted on one date enter that	Day Month Ye	ar Day	/ Month Year
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	tted	263,327	6,610	10,868
Nominal va	lue of each share	25p	25p	25p
	ny) paid or due on each ding any share premium)	680.0p	751.2p	654.0p
List the nar	nes and addresses of the allo	ttees and the number of	shares allotted to each	overleaf
If the allo	tted shares are fully or p	artly paid up otherw	ise than in cash ple	ase state:
% that each paid up	share is to be treated as			
Consideration	on for which the shares			
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			
		When you have con the Registrar of Co	-	the form send it to
		Companies House, Cro For companies registered		3UZ DX 33050 Cardiff
		Companies House, 37 (Castle Terrace, Edinbur	gh, EH1 2EB

For companies registered in Scotland



Please comp or in bold bla	lete in typescript, ack capitals.		
CHFP010.	Company Number	S218813	
	Company Name in full	HBOS plc	
Shares allo	otted (including bonus s	shares):	
		From	То
were allotted	d during which shares lotted on one date enter that box)	Day Month Year 1 2 0 3 2 0 0 4	Day Month Year
Class of share (ordinary or prefe		Ordinary	
Number allotte	ed	22,978	
Nominal valu	e of each share	25p	
	y) paid or due on each ng any share premium)	721.0p	
		ttees and the number of shares allo artly paid up otherwise than i	
% that each s paid up	hare is to be treated as		
Consideration were allotted	for which the shares		
stamped contract	must be supported by the duly t or by the duly stamped particulars the contract is not in writing)		
		When you have completed at the Registrar of Companies Companies House, Crown Way, Companies registered in England Companies House, 37 Castle Terration Companies registered in Scotland	ardiff, CF14 3UZ DX 33050 Cardiff d and Wales ace, Edinburgh, EH1 2EB

Shareholder details	•	Shares and share	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	280,805
Address			
Trinity Road			
West Yorkshire			1
UK postcode HX1 2RG			- 1
Name 		Class of shares allotted	Number allotted
see separate schedule (1)	}	Ordinary	19,978
Address			1
			_
UK postcode			
Name		Class of shares allotted	Number allotted
See separate schedule (2)		Ordinary	3,000
Address			1
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of cor	ntinuation sf	neets (if any) attached to this form	4/
Signed	2	Date _	(6/3/K
A director / secretary / administrator / administ	trative receiver	/ receiver manager / receiver	/ / !
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EH	l 1YZ
and a comment more to any query.		Tel 0131 243 5486	
	DX numbe	r DX exchange	

yee Name	NHI No Address	SSE				N s Postcode a	No of shares allotted	Option price (p)	•,
7 Paul Gerard Christopher McGill	WA872495C 7 Two Gate Meadow	o Gate Meadow	Overton	Hampshire		RG25 3TG	2,500	590.67	e s
							2,500		2,500
1 Mrs Carol Ann Ritchie	WE645238B 34 Hob Hey Lane	ob Hey Lane	Culcheth	Warrington		WA3 4NW	5,078	590.67	
							5,078		5,078
8 Martin Alan Swan	WL412949B 166 Watchfield Court	Vatchfield Court	Sutton Court Road	Chiswick	London	W4 4NE	3,000	201.50	
							3,000		3,000
0 Colin Douglas Scott Macmillan	WM857671A 9 Wheatfield Grove	eatfield Grove	Loanhead	Midlothian		EH20.9ND	2,400	535.33	
							2,400		2,400
1 Graeme Hutchison	WL098887A 11 West Savile Gardens	est Savile Gardens	Edinburgh			ЕН9 3АВ	2,000	590.67	
							2,000		2,000
1 Miss Sandra Lindsay	NB368377D 19A Jessfield Terrace	Jessfield Terrace	Edinburgh			EH64JR	2,000	590.67	
							2,000		2,000



19,978

Total

3,000

3,000

3,000 590.67

EH10 5UY

Edinburgh

NX405727C 115 Meadowspot

35 Fraser McKenzie Sime

12th March 2004

3,000 No of shares Option price Postcode allotted (p) 3,000 590.67 3,000 EH14 7NE

3,000

Total

Midlothian

NH456801D 18 Clayhills Grove

07 Donald Kenneth Gateley

Name

oyee

12th March 2004

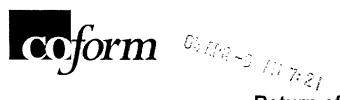
Address

NHI No

Balerno







Please compl or in bold bla	lete in typescript, ck capitals.			
CHFP010.	Company Number	Sc218813	· · · · · · · · · · · · · · · · · · ·	
1	Company Name in full	HBOS plc		
		· · · · · · · · · · · · · · · · · · ·		
Shares allo	tted (including bonus s	shares):		
		From		То
were allotted	during which shares otted on one date enter that box)	Day Month Ye	ar D	ay Month Year
Class of share (ordinary or prefe		Ordinary	Ordinary	Ordinary
Number allotte	ed	125,924	2,24	3,793
Nominal value	e of each share	25p	25	5p 25p
	r) paid or due on each ng any share premium)	680.0p	751.2	2p 654.0p
	es and addresses of the allo ed shares are fully or p			
% that each sh paid up	nare is to be treated as			
Consideration were allotted	for which the shares			
stamped contract	must be supported by the duly or by the duly stamped particulars he contract is not in writing)			
		When you have cor the Registrar of Co Companies House, Cro For companies registered Companies House, 37 (mpanies at: wn Way, Cardiff, CF1 d in England and Wales	3
		For companies registered		DX 235 Edinburgh

Shareholder details	Shares and share of	class allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	131,958
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		_
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
ON posicode		
Please enter the number of co	ntinuation sheets (if any) attached to this form	
Signed A director / secretary / administrator / administrator	Date	(6/2/4
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1	1YZ
Should contact if there is any query.	Tel. 0131 243 5486	
	DX number DX exchange	





DX 235 Edinburgh

	Return of Allot	ment of Shares	5
Please complete in typescript, or in bold black capitals.			
ChfP010. Company Number	SC218813		
Company Name in full	HBOS plc	- · · · · · · · · · · · · · · · · · · ·	
Shares allotted (including bonus	shares):		
	From		То
Date or period during which shares were allotted (if shares were allotted on one date enter that	Day Month Ye 1 6 0 3 2 0	ar Day 0 4	Month Year
date in the "from" box)		<u> </u>	T
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	13,623	30,883	252·
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	712.5p	680.0p	654.0p
List the names and addresses of the allo If the allotted shares are fully or p % that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	When you have cor the Registrar of Cor Companies House, Cro For companies registered Companies House, 37 Companies	mpanies at: wn Way, Cardiff, CF14 3 d in England and Wales	BUZ DX 33050 Cardiff

For companies registered in Scotland

Shareholder details	Shares and share	class allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	31,135
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
See separate schedule	Ordinary	13,623
Address		
		_
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode	<u> </u>	
Name	Class of shares allotted	Number allotted
Address	1	_
		_ []
UK postcode		
Please enter the number of con	ntinuation sheets (if any) attached to this form	
A director / secretary / administrator / adminis	Date	16/3/4
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH	1 1YZ
	Tel 0131 243 5486	
·	DX number DX exchange	



								No of		•
ployee	ee Name	NHI No	Address				shares Postcode allotted		Option price (p)	غسم سدوا
518	518 Robert Alexander Munro	YP671095A	YP671095A Plumley House	122 Bradbourne Road Sevenoaks	Sevenoaks	Kent	TN13 3QP	5,223	5,223 574.33	٠
								5,223		5,223
914	Mrs Elaine Crawford	NH456003A	NH456003A 1 Glen Orchy Place	Craigmarloch	Cumbernauld		G68 0DG	3,000	201.50	
								3,000		3,000
859	Bruce Smith Anderson	NA302807C	NA302807C 2 Bramdean View	Edinburgh		,	EH10 6JX	2,400 2,986 14	535.33 574.33 583.50	
								5,400		5,400

13,623

Total

16th March 2004



CHFP010.	Company Number	SC218813	
	, ,		
	Company Name in full	HBOS plc	
			
Shares all	otted (including bonus s	shares):	-
		From	То
Date or perio	d during which shares	Day Month Year	Day Month Year
vere allotted	allotted on one date enter that	1 7 0 3 2 0 0 4	
Class of shar		Ordinary	
lumber allott	ted	18,354	
Nominal valu	ue of each share	25p	
	ny) paid or due on each ing any share premium)	721.5p	
		ttees and the number of shares allo	
f the allot	ted shares are fully or p	artly paid up otherwise than in	n cash please state:
6 that each s eaid up	share is to be treated as		
Consideration vere allotted	n for which the shares		
tamped contrac	n must be supported by the duly st or by the duly stamped particulars the contract is not in writing)		
		When you have completed a the Registrar of Companies	nd signed the form send it to at:
		Companies House, Crown Way, Ca For companies registered in England	
		Companies House, 37 Castle Terra For companies registered in Scotland	_ ·

Shareholder details	Shares and share c	lass allotted			
Name	Class of shares allotted	Number allotted			
HBOS QUEST Limited (A/C Halifax	Ordinary	18,354			
Address					
The Mound Edinburgh					
Baribargii					
UK postcode EH1 1YZ					
Name	Class of shares allotted	Number allotted			
	1				
Address					
]				
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
	1	1			
Address	1	1			
	1				
UK postcode					
Please enter the number of co	ntinuation sheets (if any) attached to this form				
Signed	Date	17/3/4			
A director / secretary / administrator / adminis	trative receiver / receiver manager / receiver	——————————————————————————————————————			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial A	Assistant			
Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1	S plc, The Mound, Edinburgh, EH1 1YZ			
should contact if there is any query.	Tel 0131 243 5486				
	DX number DX exchange				





DX 235 Edinburgh

	Return of Allot	ment of Shares	3
Please complete in typescript, or in bold black capitals.			
Company Number	SC218813		
Company Name in full	HBOS plc		
Shares allotted (including bonus	shares):		· · · · · · · · · · · · · · · · · · ·
	From		То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Ye	ar Day	Month Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	
Number allotted	21,750	707	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share (including any share premium)	680.0p	751.2p	
List the names and addresses of the allot lf the allotted shares are fully or positive with the share is to be treated as paid up			
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	When you have cor the Registrar of Cor Companies House, Cro For companies registered Companies House, 37 C	mpanies at: wn Way, Cardiff, CF14 3 d in England and Wales	3UZ DX 33050 Cardiff

Shareholder details	Shares and share	class allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	21,583
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
See Separate Schedule	Ordinary	874
Address	1	
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Please enter the number of co	ntiquation sheets (if any) attached to this form	
Signed /	Date _	17/3/4
A director / secretary / administrator / adminis	trative receiver / receiver manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH	1 1YZ
· 3 42	Tel 0131 243 5486	
	DX number DX exchange	



DX 235 Edinburgh

		Return of Allot	ment of Shar	es	_		
	plete in typescript, lack capitals.						
Company Number Company Name in full		SC218813					
		HBOS plc					
Shares al	lotted (including bonus s	shares):					
		From			То		
were allotted (if shares were	allotted on one date enter that	Day Month Ye 1 7 0 3 2 0	o 4	Day M	onth	Yea	r
date in the "fror	·			<u> </u>			 -
Class of sha (ordinary or pre		Ordinary	Ordinary	Ord	dinary		
Number allo	tted	6,290	1,2	93			36
Nominal va	lue of each share	25p	2	5p			25p
	ny) paid or due on each ding any share premium)	562.0p	598.	0p		57	4.0p
If the allo	nes and addresses of the allo tted shares are fully or p share is to be treated as						
Consideration	on for which the shares						
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)						,
		When you have conthe Registrar of Concompanies House, Crossor companies registered Companies House, 37 Com	mpanies at: wn Way, Cardiff, CF1 Lin England and Wale	4 3UZ	DX 3		to Cardiff

Shareholder details	Shares and share o	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
See attached schedule	Ordinary	7,619			
Address					
LII/ postoodo 1		_			
UK postcode	Class of shares alletted	NI			
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name .	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode		-			
Please enter the number of continua	ation sheets (if any) attached to this form	2			
Signed Agame NBlack	Date 2	22/03/04			
	recej <u>ver / receiver manager / receiv</u> er				
Please give the name, address, telephone					

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number DX exchange



HBOS Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 17th March 2004

Miss Tracy Creaser 23 Lower Street Quainton AYLESBURY Bucks HP22 4BL	285
Mrs Michelle Folds 7 New Park Drive HEMEL HEMPSTEAD Herts HP2 4QE	78
Mr Mark Lassell Hyland 19 The Glebe Weston Turville AYLESBURY Bucks HP22 5ST	1054
Mrs Sharon Ann Letchford 1 Brent Close BEXLEY Kent DA5 3QL	239
Mr Richard Nicholas Lumley 3 Bavant Road BRIGHTON BN1 6RD	896
Mr Fraser Ian McKay 7 Halton Way Great Sutton ELLESMERE PORT Merseyside CH66 2TQ	224
Mrs Debra Jane Midson-Brown 12 Sandhill Way AYLESBURY Bucks HP19 8GU	333

21 Wellside Road Balloch INVERNESS IV2 7GS

Mrs Valerie Joan Pullen 30 Oakley Road CHINNOR Oxon OX39 4HB

1148

Mr Karl Maxwell Rutter 10 Ridge Lea BRIGHOUSE West Yorkshire HD6 3UY

755

Mr Michael Rafferty Flat 4 27 Peel Road Douglas Isle of Man

IM1 4LU

220

Mrs Maureen Smith 180 Brackenbrae Avenue Bishopbriggs GLASGOW G64 2EA

1240

Mrs Linda Ann Watson 42 Mannington Way West Moors FERNDOWN Dorset BH22 0JE 717

Mr Paul Michael Weaving 79 Savoy Road BRISTOL BS4 3SZ 339

14 records

7619



		Ci 7: 2; Return of Allo	tment of Share	s \
	plete in typescript, lack capitals.			
CHFP010.	Company Number	SC218813		
Company Name in full		HBOS plc		
Shares al	lotted (including bonus s	shares):		
		From		То
	od during which shares	Day Month Ye	ear Day	/ Month Year
were allotted (if shares were date in the "fron	allotted on one date enter that	1 7 0 3 2 0	0 4	
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	tted	1,417	528	2,493
Nominal val	ue of each share	25p	25p	25p
	ny) paid or due on each ling any share premium)	410.0p	537.0p	579.0p
	nes and addresses of the allot ited shares are fully or pa			
% that each paid up	share is to be treated as			
Consideratio	n for which the shares			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
		When you have co	mpleted and signed	the form send it to
	į į	or or or		

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ

For companies registered in England and Wales

Shareholder details	s Shares and share class allotted			
Name	Class of shares allotted	Number allotted		
Halifax Nominees Limited	Ordinary	2,965		
Address				
Trinity Road				
Halifax West Yorkshire				
UK postcode HX1 2RG		. [
Name	Class of shares allotted	Number allotted		
See separate schedule	Ordinary	1,473		
Address				
		1		
UK postcode				
Name	Class of shares allotted	Number allotted		
,				
Address		1		
	\			
UK postcode				
Name	Class of shares allotted	Number allotted		
Address		1		
UK postcode				
Please enter the number of co	ntinuation sheets (if any) attached to this form			
4071		22/02/04		
Signed <u>your OD Non</u> A director / Secretary 7 administrator / administrator / administrator /	Datetrative receiver / receiver manager / receiver	24/09/07		
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial A	ussistant		
Exchange of the person Companies House should contact if there is any query.				
should contact if there is any query.	Tel 0131 243 5486			
	DX number DX exchange			

Halifax Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 17th March 2004

Mrs Susan Ellen Povah 8 Ullapool Close Little Sutton Ellesmere Port CH66 4YY 945

Mr Andrew Robert Fear Buckwell Binton Stratford Upon Warwickshire CV37 9TN 528

2 records

1473



DX 235 Edinburgh

	Return of Allot	ment of Sh	nares			
Please complete in typescript, or in bold black capitals.						
Company Number	SC218813					
Company Name in full	HBOS plc					
Shares allotted (including bonus s	shares):					
	From			То		
Date or period during which shares	Day Month Ye	ar	Day	Month	Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)	1 8 0 3 2 0	0 4				
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Oı	cdinary		
Number allotted	6,875		3,040		5,124	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share (including any share premium)	218.93p	42	8.27p		459.47p	
List the names and addresses of the allowards are fully or part that each share is to be treated as paid up						
Consideration for which the shares were allotted (This information must be supported by the duly						
stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)	When you have con the Registrar of Con	•	igned the	e form se	end it to	
	Companies House, Cro	d in England and V	Nales		3050 Cardiff	
	Companies House, 37 (Jastle Terrace, E	ainburgh,	∟H1 2EB		



DX 235 Edinburgh

Return of Allotment of Shares

Please comp or in bold bla	olete in typescript, ack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares allo	otted (including bonus s	shares):		
		From		То
were allotted	d during which shares Ilotted on one date enter that "box)	Day Month Ye	Month Year	
Class of shar ordinary or prefe		Ordinary	Ordinary	
Number allott	eed	2,085	4,536	
Nominal valu	ue of each share	25p	25p	
	y) paid or due on each ing any share premium)	570.00დ	472.53p	
List the nam	es and addresses of the allo	ttees and the number of	shares allotted to each	overleaf
f the allott	ted shares are fully or p	artly paid up otherwi	ise than in cash ple	ase state:
% that each s paid up	share is to be treated as			
vere allotted This information	n for which the shares			
	t or by the duly stamped particulars the contract is not in writing)			
		When you have con the Registrar of Co	•	the form send it to
		Companies House, Cro For companies registered		BUZ DX 33050 Cardiff
		Companies House, 37 C	Castle Terrace, Edinbur	ah. FH1 2FB

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	14,176	
Address				
Trinity Road Halifax				
West Yorkshire				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
See separate schedule		Ordinary	7,484	
Address				
			1	
UK postcode				
Name 		Class of shares allotted	Number allotted	
Address				
UK postcode				
Name I		Class of shares allotted	Number allotted	
Address	·			
	·			
UK postcode				
Please enter the number of co	entinuation sh	neets (if any) attached to this form		
,	minuacion 31	icets (ii arry) attached to this form		
Signed Lypanne Waak	· · · · · · · · · · · · · · · · · · ·	Date	22/03/04	
	strative receiver	Freceiver manager Freceiver		
Please give the name, address, telephone number and, if available, a DX number and Nicola Moodie, Company Secretarial Assistant			Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EHl	1YZ	
anodio contact ii there is any query.		Tel 0131 243 5486		
	DX numbe	r DX exchange		

EXERCISE CERTIFICATES

tal Unite	41	194	416	146	24(486	194	101	1397	246	205	120
163 6 207 864 218 93 428 27 459 47 570 472 53 Total		0	222	26	0	0	0	0	355	0	205	173
570 4		194	194	0	243	486	194	0	486	0	0	288
47 47	0	0	0	0	0	0	0	393	272	249	0	393
28 27 45	417	0	0	1370	0	0	0	618	284	0	0	351
8 93 43		0	0	0	0	0	0	0	0	0	0	0
7 864 24	0	0	0	0	0	0	0	0	0	0	0	0
163 6 207	0	0	0	0	0	0	0	0	0	0	0	0
	AB158FQ	PA34 4DN	G74 4DG	PH2 6NY	PH1 1HP	KA10 6HY	KY157EG	SS1 3SD	CH3 5UR	CH1 5XB	CH2 3DN	PA7 5EP
	ABERDEEN	OBAN	EAST KILBRIDE	PERTH		AYRSHIRE	FIFE	ue THORPE BAY ESSEX	CHESTER	CHESTER	CHESTER	RENFREWSHIRE
		Glencruitten Road	East Mains	Scone	Perth	Troon	Freuchie	298 Thorpe Hall Avenue	Boughton	Blacon	Hoole	Bishopton
Address	Nethercott YM760226 7 Macaulay Walk	YS749298 Woodford	WL440614 6 Stirling Drive	YT537676 16 Spoutwells Place	YP689767 72 Ash Grove	YM700180 39 Bentinck Drive	YR574195 14 Christiegait	YR723160 Glenafton	YR460955 8 Mortlake Crescent Boughton	WK659518 25 Chaucer Close	JC649745 26 Melkridge Close	Robertson NZ545704 10 Leslie Avenue
NI no.	/M760226	7S749298	VL440614	T537676	79689767	/M700180	'R574195	'R723160	'R460955	VK659518	C649745	12545704
Surname	Nethercott >	Madej Y	Forster V		Doig Y	Marrone Y	Hibbert Y	Orr	Keating Y	Turner V	Jones J	Robertson N
Forenames Surname NI no.				904643 Mr Graham Macgregor Campbell	Allan George	Victor George		William Paterson		916070 Miss Susan Valerie	Debra Jane	
OS Number Title	904535 Mr lan	904602 Mrs Mary Ann	905861 Miss Jacqueline	904643 Mr	904682 Mr	904687 Mr	908822 Mrs Sarah Joan	904883 Mr	908977 Mrs Margaret Ann	916070 Miss	916402 Mrs Debra Jane	911539 Miss Tracy Anne

748

0



DX 235 Edinburgh

Return of Allotment of Shares

		. (0 (
or in bold b	nplete in typescript, black capitals.							
CHFP010.	Company Number	SC218813						
	Company Name in full	HBOS plc						
Shares a	llotted (including bonus s	shares):	•					
		From		То				
were allotte	allotted on one date enter that	Day Month Ye	ar Day	Month Year				
Class of sha (ordinary or pre		Ordinary	Ordinary					
Number allo	otted	12,598	2,342	· ·				
Nominal va	lue of each share	25p	25p					
	ny) paid or due on each ding any share premium)	680.0p	654.0p					
	mes and addresses of the allo							
If the allo	tted shares are fully or p	artly paid up otherwi	se than in cash ple	ase state:				
% that each paid up	share is to be treated as							
were allotte (This information stamped contra	on for which the shares d on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			·				
·		When you have con the Registrar of Con Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14 3					
	1	Companies House, 37 C	astle Terrace, Edinburg	ah, EH1 2EB				

Shareholder details		Shares and share	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	14,940
Address			_
Trinity Road			
Halifax West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Address	[t		
, rudiess			
			_
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
			_
UK postcode	_		
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of co	ntinuation sha	ets (if any) attached to this form	
	intinuation sile		
Signed hypanne O Maa		Date	22/03/04
A director / secretary / administrator / adminis	strative receiver / r	receiver manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola Mo	odie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc,	The Mound, Edinburgh, EH1	1RG
ondard defination in their is any query.		Tel 0131 243 5486	
	DX number	DX exchange	



DX 235 Edinburgh

Return of Allotment of Shares

		Return of Anot		,
or in bold t	nplete in typescript, plack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares a	llotted (including bonus	shares):		
		From		То
were allotte	allotted on one date enter that	Day Month Ye	Day	Month Year
Class of sha		Ordinary	Ordinary	
lumber allo	otted	8,412	6,591	
Nominal va	lue of each share	25p	25p	
	any) paid or due on each ding any share premium)	680.0p	654.0p	
ist the na.	mes and addresses of the allo	ttees and the number of	shares allotted to each	overleaf
f the allo	tted shares are fully or p	artly paid up otherw	ise than in cash plea	ase state:
% that each paid up	share is to be treated as			
Consideration	on for which the shares			
This information	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			
		When you have cor the Registrar of Co	npleted and signed mpanies at:	the form send it to
		Companies House, Cro	wn Way, Cardiff, CF14 3 d in England and Wales	BUZ DX 33050 Cardiff
		Companies House 37 (Castle Terrace, Edinburg	nh FH1 2FB

Shareholder details	Shares and share class allotted
Name HSDL Nominees Limited	Class of shares allotted Number allotted Ordinary 14,92
Address Trinity Road Halifax West Yorkshire	
UK postcode HX1 2RG	_
Name Miss Azmat Yamin Qureshi	Class of shares allotted Number allotted Ordinary 8
Address 135 Estcourt Road Fulham London	
UK postcode SW6 7HB	
Name	Class of shares allotted Number allotted
Address UK postcode	
Name	Class of shares allotted Number allotted
Address	
UK postcode	_
Please enter the number of cor Signed Housse SV Alace A director / secretary / administrator / administ	tinuation sheets (if any) attached to this form Date 22 03 04 ative receiver / receiver manager / receiver
Please give the name, address, telephone	Nicola Moodie, Company Secretarial Assistant
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486
	DX number DX exchange



lete in typescript, ck capitals.			
Company Number	SC218813		
Company Name in full	HBOS plc		
tted (including bonus s	shares):		
	From		То
during which shares otted on one date enter that box)	Day Month Ye	ar Da	y Month Year
rence etc)	Ordinary	Ordinary	Ordinary
ed	1,658	2,487	18,300
e of each share	25p	25 <u>r</u>	25p
r) paid or due on each ng any share premium)	654.0p	680.0p	721.5p
for which the shares must be supported by the duly or by the duly stamped particulars he contract is not in writing)			
	the Registrar of Con Companies House, Cro	mpanies at: wn Way, Cardiff, CF14	
	Company Number Company Name in full Itted (including bonus stated on one date enter that box) stated enter that box) stated of each share i) paid or due on each any share premium) stand addresses of the allowed shares are fully or pare is to be treated as for which the shares must be supported by the duly or by the duly stamped particulars	Company Number Sc218813	Company Number SC218813 HBOS plc tted (including bonus shares): From during which shares otted on one date enter that box) Sence etc) Ordinary Ordinary Ordinary ordinary ordinary se of each share 25p 25p 25p 25p 25p 25p 25p 25

Shareholder details		Shares and share of	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	4,145
Address			
Trinity Road Halifax			
West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
See schedule attached		Ordinary	18,300
Address			
		- <u></u>	
	1		
UK postcode			
Name		Class of shares allotted	Number allotted
,			
Address	L		
/ ladi 333			
UK postcode			_
Name		Class of shares allotted	Number allotted
Address	-		
UK postcode			
Please enter the number of co	ntinuation shee	ets (if any) attached to this form	1
Signed Loame N Back		Date	22/08/cA
	strativa receiver / re	eceiver manager / receiver	· · · · · · · · · · · · · · · · · · ·
Please give the name, address, telephone number and, if available, a DX number and	Nicola Mod	odie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc,	The Mound, Edinburgh, EH1	1YZ
		Tel 0131 243 5486	
	DX number	DX exchange	



						· · · · · · · · · · · · · · · · · · ·	
e Name	NHI No Address			Postcode	snares allotted (p	Uption price (p)	مَد
Douglas David Anderson	YK790786D 8 Wester Coates Gardens Edinburgh	sardens Edinburgh		EH12 5LT	2,800	259.83	,
					2,800		2,800
William Paterson Orr	YR723160C 298 Thorpe Hall Avenue	venue Southend on Sea	Essex	SS1 3SD	3,000	590.67	
					3,000		3,000
Stephen William O'Brien	NA154855C 9 Gilmour Road	Newington	Edinburgh	EH16 SNF	1,205 6,295 5,000	712.50 712.50 610.00	
					12,500		12,500
22nd March 2004					-	Total	18,300



Please compor in bold bla	olete in typescript, ack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares all	otted (including bonus s	shares):		
		From		То
were allotted	d during which shares illotted on one date enter that "box)	Day Month Ye	ar Da	y Month Year
Class of shar (ordinary or prefe		Ordinary	Ordinary	Ordinary
Number allott	ed	3,263	779	11,500
Nominal valu	ue of each share	25p	25 _p	25p
	y) paid or due on each ing any share premium)	680.0p	654.0p	715.5p
	es and addresses of the allo			
% that each s paid up	share is to be treated as			
were allotted (This information stamped contrac	n for which the shares n must be supported by the duly st or by the duly stamped particulars the contract is not in writing)			
		When you have cor the Registrar of Cor Companies House, Cro For companies registered Companies House, 37 Companies	mpanies at: wn Way, Cardiff, CF14 d in England and Wales	3UZ DX 33050 Cardiff

Shareholder details		Shares and share of	lass allotted
Name	·.	Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	4,042
Address			_
Trinity Road			
Halifax West Yorkshire			- L
UK postcode [HX1 2RG			
Name		Class of shares allotted	Number allotted
See separate schedule		Ordinary	11,500
Address			
·			
		·	
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
·			_
LIK postoods			
UK postcode Name		Class of shares allotted	Number allotted
			I I I I I I I I I I I I I I I I I I I
Address		}	1
			_
UK postcode			
	etinustian ab	acts (if any) attached to this form	
Please enter the number of cor	ntinuation sn	eets (if any) attached to this form	1 /
Signed		Date	24/3/4
A director / secretary / administrator / administ	trative receiver	/ receiver manager / receiver,	
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	oodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc	, The Mound, Edinburgh, EH1	1YZ
should contact it tilete is any query.		Tel 0131 243 5486	
·	DX number	DX exchange	

yee Name	NHI No Address			Postcode	shares allotted	Option price (p)	3 m ^{2 l}
0 Alan James Hewitson	YZ953641C 46 Lounsdale Avenue	Paisley		PA2 9LT	3,000	3,000 590.67	
					3,000		3,000
7 John Cullen	YX644325D 5 Ghyll Royd	likley	W. Yorkshire	LS29 9TH	1,724 2,776 4,000	273.67 273.67 535.33	
					8,500		8,500
23rd March 2004					,	Total	11,500



or in bold blad	ete in typescript, ck capitals.			 				
CHFP010.	Company Number	SC218813						
C	Company Name in full	HBOS plc						
Shares allot	tted (including bonus s	shares):	·					
		From	, t.m		То			
	during which shares	Day Month Ye	ar	Day M	1onth	Year		
were allotted (if shares were allo date in the "from" t	otted on one date enter that box)	2 4 0 3 2 0	0 4					
Class of shares (ordinary or prefere		Ordinary	Ordinary					
Number allotted	đ	2,164		725				
Nominal value	of each share	25p		25p				
) paid or due on each g any share premium)	562.0p	5.5	98.0p				
If the allotte	s and addresses of the allowed shares are fully or page are is to be treated as			,				
Consideration f were allotted (This information n stamped contract of	for which the shares nust be supported by the duly or by the duly stamped particulars e contract is not in writing)							
		When you have cor the Registrar of Co Companies House, Cro For companies registered Companies House, 37 (For companies registered	mpanies at: wn Way, Cardiff, 0 d in England and W Castle Terrace, Ed	CF14 3UZ /ales	DX 3 EH1 2EB	end it to 3050 Cardiff 5 Edinburgh		

Shareholder details Shares and share class allotte		lass allotted	
Name	Class of shares allotted	Number allotted	
Halifax Nominees Limited	Ordinary	507	
Address			
Trinity Road Halifax	·		
West Yorkshire			
UK postcode HX1 2RG			
Name	Class of shares allotted	Number allotted	
See separate schedule	Ordinary	2,382	
Address			
UK postcode			
Name	Class of shares allotted	Number allotted	
Address			
	1		
UK postcode			
Name 	Class of shares allotted	Number allotted	
Address			
	<u> </u>		
111/ control de l			
UK postcode			
Please enter the number of con	ntinuation sheets (if any) attached to this form	24/3/4	
Signed /	Date	24/3/4	
A director / secretary / administrator / adminis	trative receiver / receiver manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial A	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1	172	
e Vinee Vi	Tel 0131 243 5486		
	DX number DX exchange		



HBOS Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 24th March 2004

2382

Mr Graham Macgregor Campbell 16 Spoutwells Place Scone PERTH PH2 6NY	294
Mr Colin Richard Flegg 38 The Dingle Winterbourne Down BRISTOL BS36 1AA	1240
Mr Jeffrey Howard Somerfield 106 Half Moon Lane DUNSTABLE Beds LU5 4AE	124
Mrs Yolande Warr 8 Loftin Way Great Baddow CHELMSFORD CM2 9TN	724

4 Records



Please comp or in bold bl	olete in typescript, ack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares all	otted (including bonus s	shares):	
		From	То
were allotted	d during which shares illotted on one date enter that " box)	Day Month Year 2 4 0 3 2 0 0 4	Day Month Year
Class of shar (ordinary or prefe		Ordinary	
Number allott	ted	2,982	
Nominal valu	ue of each share	25p	·
	y) paid or due on each ing any share premium)	680.0p	
		ttees and the number of shares allo artly paid up otherwise than i	
% that each s paid up	share is to be treated as		
Consideration were allotted	n for which the shares		
stamped contrac	n must be supported by the duly tor by the duly stamped particulars the contract is not in writing)		
		When you have completed a the Registrar of Companies	nd signed the form send it to at:
		Companies House, Crown Way, Ca For companies registered in England	
		Companies House, 37 Castle Terra For companies registered in Scotland	

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
HSDL Nominees Limited		Ordinary	2,982		
Address					
Trinity Road Halifax			·		
West Yorkshire					
		·			
UK postcode HX1 2RG					
Name 		Class of shares allotted	Number allotted		
Address					
UK postcode		Class of shares allotted			
Name		Class of shares anotted	Number allotted		
Address			ı		
UK postcode					
Name		Class of shares allotted	Number allotted		
			1		
Address					
UK postcode					
Please enter the number of cor	ntinuzation sn	eets (if any) attached to this form			
Signed/	, ce	Date _	24/3/4		
A director / sedretary / administrator / administrator /	trative receiver?	/ receiver-manager / receiver-	1 1		
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	oodie, Company Secretarial	Assistant		
Exchange of the person Companies House should contact if there is any query.	HBOS plc	, The Mound, Edinburgh, EH	1 1YZ		
· · · · · · · · · · · · · · · · · · ·		Tel 0131 243 5486			
	DX number	DX exchange			

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	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
						·
Shares al	lotted (including bonus s	shares):				
		From			То	
	od during which shares	Day Month	ear	Day	Month	Year
were allotted (if shares were date in the "fron	allotted on one date enter that	2 4 0 3 2 0	0 4			
Class of sha (ordinary or pre		Ordinary	Ordinary		Ordinary	
Number allo	tted	35	1	172		147
Nominal va	ue of each share	25	p	25p		25p
	ny) paid or due on each ding any share premium)	459.47		570.00p		472.53p
	nes and addresses of the allo Ited shares are fully or p					
% that each paid up	share is to be treated as					
Consideration	on for which the shares					
stamped contra	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)					
		When you have co the Registrar of C Companies House, C For companies register	ompanies a own Way, Car ed in England	t: rdiff, CF14 3I and Wales	UZ DX :	end it to 33050 Cardiff
		Companies House, 37 For companies register		e, Edinburg		35 Edinburg

Shareholder details	Shares and share	Shares and share class allotted		
Name The Governor and Company of the	Class of shares allotted	Number allotted		
of Scotland (Mrs Joan Morrison E	xy)	670		
Address	ı	. 1		
The Mound Edinburgh				
UK postcode EH1 1YZ				
Name	Class of shares allotted	Number allotted		
Tion of	I	1		
Address		1		
	<u></u>	_		
UK postcode				
Name	Class of shares allotted	Number allotted		
		Ivalliber anotted		
Address				
	L			
UK postcode				
Name	Class of shares allotted	Number allotted		
		1		
Address				
Address				
UK postcode	_			
Please enter the number of con	tinuation sheets (if any) attached to this form			
	(. 2.,)			
igned A director / secretary / administrator / administrator	Date	24/3/4		
lease give the name, address, telephone	alive receiver / receiver manager / receiver			
umber and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant		
xchange of the person Companies House hould contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH	1 1YZ		
	Tel 0131 243 5486			
	DX number DX exchange			
co form				



or in bold blad	ete in typescript, ck capitals.						
Company Number		SC218813					
C	Company Name in full	HBOS plc	HBOS plc				
Shares allo	tted (including bonus s	shares):					
		From	То				
were allotted	during which shares ofted on one date enter that pox)	Day Month Year 2 4 0 3 2 0 0 4	Day Month Year				
Class of shares (ordinary or prefere		Ordinary					
Number allotte	d	25,398					
Nominal value	of each share	25p					
) paid or due on each g any share premium)	726.0p					
		ttees and the number of shares allo artly paid up otherwise than i					
% that each sh paid up	are is to be treated as						
Consideration f were allotted	or which the shares						
stamped contract o	nust be supported by the duly or by the duly stamped particulars e contract is not in writing)						
		When you have completed a the Registrar of Companies a Companies House, Crown Way, Ca For companies registered in England Companies House, 37 Castle Terra	ardiff, CF14 3UZ DX 33050 Cardiff and Wales				

Shareholder details	Shares and share	Shares and share class allotted			
Name HBOS QUEST Limited (A/C Halifax)	Class of shares allotted	Number allotted			
Address The Mound Edinburgh					
UK postcode EH1 1YZ					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Address	Class of shares allotted	Number allotted			
UK postcode					
Please enter the number of co	ntinuation sheets (if any) attached to this form $arrho$	24/3/4			
A director / secretary / administrator / administrator /	Date	-417/4			
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretarial HBOS plc, The Mound, Edinburgh, EH				
should contact if there is any query.	Tel 0131 243 5486	. 114			
	DX number DX exchange				



DX 235 Edinburgh

	Return of Allot	ment of Shares	\$
Please complete in typescript, or in bold black capitals.			
CHFP010. Company Number	er SC218813		
Company Name in fu	HBOS plc		
Shares allotted (including bonu	ıs shares):		
	From		То
Date or period during which shares were allotted	Day Month Ye	ar Day	Month Year
(if shares were allotted on one date enter that date in the "from" box)			
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	19,553	3,017	1,623
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	q0.869	654.0p
List the names and addresses of the allotted shares are fully or			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particular on Form 88(3) if the contract is not in writing)	rs		
	When you have con the Registrar of Co	npleted and signed mpanies at:	tne form send it to
	Companies House, Cro For companies registered	wn Way, Cardiff, CF14 3 d in England and Wales	SUZ DX 33050 Cardiff
	Companies House, 37 (Castle Terrace, Edinburg	jh, EH1 2EB



or in bold bla CHFP010.	•	[200.0015			
	Company Number	SC218813			
1	Company Name in full	HBOS plc			
Shares allo	otted (including bonus	shares):			
		From			То
Date or period	during which shares	Day Month Yea	r	Day Mo	onth Year
were allotted if shares were all date in the "from"	lotted on one date enter that box)	2 5 0 3 2 0	0 4		
Class of share	es				
ordinary or prefe	rence etc)	Ordinary			
Number allotte	ed	12,400			
Nominal value	e of each share	25p			
	y) paid or due on each	725.5p			
snare (<i>includir</i>	ng any share premium)				
List the name	es and addresses of the allo	ttees and the number of s	hares allotted to	each overl	ea f
f the allotte	ed shares are fully or p	artly paid up otherwis	se than in cas	h please s	state:
% that each shoaid up	nare is to be treated as				
Consideration vere allotted	for which the shares				
tamped contract	must be supported by the duly or by the duly stamped particulars he contract is not in writing)				
	ne contract is not in writing)				
		When you have com the Registrar of Com	-	gned the f	orm send it to
		Companies House, Crow For companies registered	•		DX 33050 Cardi
		Companies House, 37 Ca For companies registered		inburgh, El	11 2EB DX 235 Edinburg

Shareholder details		Shares and share	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	24,102
Address			
Trinity Road			
West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Mrs Victoria Jayne Soden		Ordinary	91
Address			
516 Walsall Road Great Barr			
Birmingham West Midlands			
UK postcode B42 1LR			
Name		Class of shares allotted	Number allotted
See separate schedule		Ordinary	12,400
Address			1
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of co	ntinuation sl	heets (if any) attached to this form	
1 2 2 .			2-1-3-04
Signed yourse Objack		Date _	25/3/04
Please give the name, address, telephone	strative receiver	r / receiver manager / receiver	
number and, if available, a DX number and	Nicola M	Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EH	1 1YZ
y arresy:		Tel 0131 243 5486	
Participal State	DX numbe	er DX exchange	



							<i>Z</i> (() () () ()	÷
loyee	e Name	NHI No	Address				s Postcode a	snares Optical	Option price (p)	,
918	Stewart Henry McCombe	NS504058C	NS504058C 13 Belmont Road	Bramhall	Stockport	Cheshire	SK7 1LD	2,000	590.67	, b
								2,000		2,000
691	Trevor Johnston	YX402874B	YX402874B 3 Rullion Green Crescent	Penicuik	Midlothian		EH26 0RU	1,500	273.67 535.33	
								3,900		3,900
324	Thomas Millar Kerr	YY644982B	YY644982B 5 Galachlawside	Edinburgh			EH10 7JG	3,500	273.67	
								3,500		3,500
)25	Robert Dennis Beattie	NH189305A	NH189305A 43 Ashburnham Loan	South Queensferry			EH30 9LE	3,000	574.33	
								3,000		3,000
	25th March 2004							ĭ	Total	12,400



Please compor in bold bla	olete in typescript, ack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares allo	otted (including bonus s	shares):		,
		From		То
were allotted	d during which shares llotted on one date enter that 'box)	Day Month Ye 2 5 0 3 2 0	ar Day	Month Year
Class of share (ordinary or prefe		Ordinary	Ordinary	Ordinary
Number allott	ed	5,080	1,437	1,079
Nominal valu	e of each share	25p	25p	25p
	y) paid or due on each ng any share premium)	218.93p	459.47p	472.53p
	es and addresses of the allowed shares are fully or pa			
% that each s paid up	hare is to be treated as			
Consideration were allotted	for which the shares			
stamped contract	must be supported by the duly t or by the duly stamped particulars the contract is not in writing)			
		the Registrar of Co Companies House, Cro For companies registered	wn Way, Cardiff, CF14 3 d in England and Wales Castle Terrace, Edinburg	BUZ DX 33050 Cardiff

Shareholder details		Shares and share	class allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	7,419
Address			
Trinity Road Halifax			
West Yorkshire			1
UK postcode HX1 2RG			
Name 		Class of shares allotted	Number allotted
mis balbata riances mailen		Ordinary	177
Address			1
57 Hillview Terrace Edinburgh			
Lamburgh			
	· · · · · · · · · · · · · · · · · · ·		
UK postcode EH12 8RQ Name	 -	Class of shares allotted	
Ivallie		Class of strates allotted	Number allotted
Address			
			_
UK postcode	· · · · · · · · · · · · · · · · · · ·		_
Name		Class of shares allotted	Number allotted
			1
Address]
UK postcode			
Please enter the number of co	ntinuation sh	eets (if any) attached to this form	
Signed hypanne Oblack		Date	25/3/04
A d irector / secretary / administrator / adminis	strative receiver	/ receiver - manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	oodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plo	, The Mound, Edinburgh, EH1	. 1YZ
ended demosts there to diff query.		Tel 0131 243 5486	
	DX number	DX exchange	

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or in bold b	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares al	lotted (including bonus s	shares):				
		From			То	
	od during which shares	Day Month Ye	ar	Day	Month	Year
were allotted (if shares were date in the "from	allotted on one date enter that	2 6 0 3 2 0	0 4			
Class of sha		Ordinary	Ordinary		Ordinary	
Number allo	tted	7,152		1,564		2,341
Nominal va	lue of each share	25p		25p		25p
	ny) paid or due on each ding any share premium)	g0.089		668.0p		654.0p
If the allo	nes and addresses of the allo tted shares are fully or p share is to be treated as					
Consideration	on for which the shares					
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					
		When you have conthe Registrar of Co Companies House, Cro For companies registere	mpanies at: own Way, Card	iff, CF14 31		send it to

Shareholder details		Shares and share c	lass allotted
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	11,057
Address			
Trinity Road Halifax			
West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Address	· · · · · · · · · · · · · · · · · · ·		
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
			_
UK postcode			
Name		Class of shares allotted	Number allotted
Address		.	_
J. %			
₩ °		· 可如果是一个	
UK postcode			
Please enter the number of co	ntinuation s	heets (if any) attached to this form	
Signed Lycame W Hack		·	29/3/04
	strative receive	r / receiver manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola	Moodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS pl	c, The Mound, Edinburgh, EH1	1YZ
Should contact if there is any query.		Tel 0131 243 5486	70
	DX numbe	DX exchange	





Please complete in typescript, or in bold black capitals.			
CHFP010. Company Number	SC218813]
Company Name in full	HBOS plc		<u> </u>
: 49 t			
Shares allotted (including bonus	shares):		
	From		То
Date or period during which shares	Day Month Ye	ear D	ay Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 9 0 3 2 0	0 4	
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	2,982	1,03	6 7,919
Nominal value of each share	25 <u>r</u>	25	25p
Amount (if any) paid or due on each share (including any share premium)	654.0 <u>p</u>	668.0	p 680.0p
List the names and addresses of the allo			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	When you have co the Registrar of Co	•	d the form send it to
	Companies House, Cro For companies registere		
	Companies House, 37 For companies registere		urgh, EH1 2EB DX 235 Edinburgh

Shareholder details	S	hares and share c	lass allotted
Name	Class	of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary		11,937
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name	Class	of shares allotted	Number allotted
Address			
UK postcode			
Name	Class	of shares allotted	Number allotted
Address			
UK postcode			
Name	Class	of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of consideration of the second second of the sec		Date	29/3/04
Please give the name, address, telephone	Nicola Moodie, Com	pany Secretarial 7	Assistant
number and, if available, a DX number and Exchange of the person Companies House	HBOS plc, The Mound	·	
should contact if there is any query.		0131 243 5486	
	DX number	DX exchange	

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		Return of Allot	ment of Shares	
Please comple or in bold blac	ete in typescript, k capitals.			
CHFP010.	Company Number	SC218813		
C	ompany Name in full	HBOS plc		
Shares allot	ted (including bonus s	shares):		The Boundary Service of Service o
	, J	From		То
Date or period of	during which shares	Day Month Ye	ar Day	Month Year
were allotted	tted on one date enter that	3 0 0 3 2 0	0 4	
Class of shares (ordinary or prefere		Ordinary	Ordinary	Ordinary
Number allotted	ì	724	956	13,998
Nominal value	of each share	25p	25p	25p
	paid or due on each g any share premium)	654.0p	668.0p	680.0p
	and addresses of the allowed shares are fully or particles.			
% that each shapaid up	are is to be treated as			
Consideration for were allotted	or which the shares			
stamped contract o	ust be supported by the duly r by the duly stamped particulars e contract is not in writing)			
		When you have cor the Registrar of Cor Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14 3	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland



Please complete in typescript, or in bold black capitals.		
CHFP010. Company Number	SC218813	
Company Name in full	HBOS plc	
Shares allotted (including bonus	shares):	
	From	То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 3 0 0 3 2 0 0 4	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	117,392	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	747.5p	
List the names and addresses of the allo If the allotted shares are fully or p		
% that each share is to be treated as paid up		
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		
	When you have completed and the Registrar of Companies at Companies House, Crown Way, Card For companies registered in England a Companies House, 37 Castle Terrace For companies registered in Scotland	Hiff, CF14 3UZ DX 33050 Cardiff nd Wales

Shareholder details	Shares and share c	lass allotted
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted
Address Trinity Road Halifax West Yorkshire		
UK postcode [HX1 2RG] Name	Class of shares allotted	Number allotted
See separate schedule	Ordinary	117,392
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode Name	Class of shares allotted	Number allotted
Address		
UK postcode		
	ntinuation sheets (if any) attached to this form	
Signed Lycamre NBlack A director Secretary administrator / administrator /	Date rative receiver / receiver manager / receiver	
Please give the name, address, telephone	Nicola Moodie, Company Secretarial A	Assistant
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1	
	Tel 0131 243 5486	
	DX number DX exchange	

ee Name	NHI No	Address			No of shares Postcode allotted		Option price (p)	
Peter Primo Cabrelli	YM922526A Kirkbank	Kirkbank	1 Newbattle Terrace	Edinburgh	EH10 4RU	5,078 106,522	590.67 610.00	Time (
						111,600		111,600
Mrs Ann Margaret Jakeman	YT915875D	YT915875D 26 Lower Valleyfield View	Penicuik		EH26 8NT	1,792 4,000	712.50 610.00	
						5,792		5,792
29th March 2004						ř	Total	117,392



Please complete in typescript, or in bold black capitals.						
CHFP010.	Company Number	SC218813	11 to the second			
Company Name in full	HBOS plc					
Shares allo	otted (including bonus s	shares):				
		From			То	
were allotted	d during which shares iotted on one date enter that box)	Day Month Ye	ar 0 4	Day Mo	onth Ye	ar
Class of share (ordinary or prefe		Ordinary	Ordinary			
Number allotte	ed	19,175		2,504		
Nominal valu	e of each share	25p		25p		
	y) paid or due on each ng any share premium)	410.0p	57	7.79p		
If the allott	es and addresses of the allowed shares are fully or parties to be treated as					
paid up	mare is to be treated as					
Consideration were allotted	for which the shares					
stamped contract	must be supported by the duly or by the duly stamped particulars the contract is not in writing)					
		When you have conthe Registrar of Content Companies House, Crossor Companies registered Companies House, 37 Companies registered For companies registered	mpanies at: wn Way, Cardiff, d in England and V Castle Terrace, Ed	CF14 3UZ Vales	DX 33050	Cardiff

A director / secretary / administrator / administrative receiver /	Shareholder details	Shares and share cla	Shares and share class allotted		
Address Trinity Road Balifax West Yorkshire UK postcode [HX1 2RG] Name Class of shares allotted Number allotted Number allotted Number allotted Address UK postcode [Name Class of shares allotted Number allotted	Name	Class of shares allotted	Number allotted		
Trinity Road Ralifax West Yorkshire UK postcode RX: 2RG Name Class of shares allotted Number allotted	HSDL Nominees Limited	Ordinary	21,679		
Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted	Trinity Road				
Address UK postcode Number allotted					
Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Number allotted	UK postcode [HX1 2RG	_			
UK postcode Date	Name	Class of shares allotted	Number allotted		
Address UK postcode Name Class of shares allotted Number allotted	Address				
Address UK postcode Name Class of shares allotted Number allotted	LIK postcodo				
Displace		Class of shares allotted	Number allotted		
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed A director / Secretary administrator / administra	Address				
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed A director / Secretary administrator / administra					
Address Please enter the number of continuation sheets (if any) attached to this form Signed A director / Secretary / administrator / administrative receiver / receiver / manager / receiver Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query. Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486	UK postcode				
Please enter the number of continuation sheets (if any) attached to this form Signed A director / Secretary / administrator / administrator / exerciver / receiver / receiver / receiver / manager / receiver /	Name	Class of shares allotted	Number allotted		
Please enter the number of continuation sheets (if any) attached to this form Date Date Date Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query. Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486	Address				
Please enter the number of continuation sheets (if any) attached to this form Date Date Date Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query. Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486					
A directer / secretary / administrator / administrator / receiver	UK postcode				
A director / secretary / administrator / administrative receiver /	Please enter the number of cor	ntinuation sheets (if any) attached to this form			
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query. Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486	Signed	Date	1/6/4		
Exchange of the person Companies House should contact if there is any query. NICOIA MOODIE, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486	A d irect er / secretary / a dministrator / adminic	rative receiver / receiver manager / receiver	, , , , ,		
should contact if there is any query. Tel 0131 243 5486	Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial As	sistant		
	Exchange of the person Companies House should contact if there is any query.		YZ		
		DX number DX exchange			





DX 235 Edinburgh

Return of Allotment of Shares

		Return of Allot	ment of 5	nares	
or in bold	nplete in typescript, black capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares a	llotted (including bonus	shares):			
		From			То
Date or per	iod during which shares	Day Month Ye	ar	Day Mo	nth Year
were allotte	ed e allotted on one date enter that	3,10,32,0	0 4		
Class of sh (ordinary or pr		Ordinary			
Number allo	otted	3,000			
Nominal va	alue of each share	25p			
	any) paid or due on each ading any share premium)	741.5P			
List the na	mes and addresses of the allo	ttees and the number of	shares allotted	to each overle	eaf
If the allo	otted shares are fully or p	artly paid up otherwi	se than in ca	sh please s	tate:
% that each paid up	share is to be treated as				
Considerati were allotte	on for which the shares d				
stamped contr	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			<u> </u>	
		When you have con the Registrar of Cor	-	igned the fo	orm send it to
		Companies House, Crow For companies registered	I in England and	Wales	DX 33050 Cardiff
		Companies House, 37 C	astle Terrace, E	Edinburgh, EH	1 2EB

For companies registered in Scotland

Shareholder details	Shares and share cl	Shares and share class allotted		
Name	Class of shares allotted	Number allotted		
Mrs Diane Elizabeth Winnard	Ordinary	3,000		
Address		1		
90 Braid Road Morningside Edinburgh				
LIK postcode EH10 6AP				
UK postcode EH10 6AP Name	Class of shares allotted	Number allotted		
l l	Class of strates another	Number anotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
LUCanadania				
UK postcode	— Class of above allowed	Ni washa wa Uatta d		
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Please enter the number of co	tinuation sheets (if any) attached to this form			
Signed	Date	144		
A director / secretary / administrator / administrator	rative receiver / receiver_manager / receiver			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial A	ssistant		
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1	1YZ		
, , ,	Tel 0131 243 5486			
	DX number DX exchange			

coform



Please compl or in bold bla	lete in typescript, ck capitals.					
CHFP010.	Company Number	SC218813				
(Company Name in full	HBOS plc			· · · · · · · · · · · · · · · · · · ·	
Shares allo	etted (including bonus s	shares):				
		From			То	
were allotted	during which shares otted on one date enter that box)	Day Month Ye.	ar 0 4	Day M	onth Year	
Class of share (ordinary or prefer		Ordinary				
Number allotte	ed	2,628				
Nominal value	e of each share	25p				
	r) paid or due on each ng any share premium)	410.0p				
	es and addresses of the allowed shares are fully or page					
% that each sh paid up	nare is to be treated as					
were allotted (This information is stamped contract	for which the shares must be supported by the duly or by the duly stamped particulars he contract is not in writing)					
		When you have conthe Registrar of Concompanies House, Crossor Companies registered Companies House, 37 Companies registered	mpanies at: wn Way, Cardif I in England and Castle Terrace, I	f, CF14 3UZ Wales	DX 33050 Ca	ardiff

Shareholder details Shares and share class allotte		lass allotted	
Name	Class o	f shares allotted	Number allotted
Mr James Hufton	Ordinary		2,628
Address The Hollies Hollins Lane Sowerby Bridge West Yorkshire			
UK postcode HX6 2RS			
Name	Class o	f shares allotted	Number allotted
Address			
UK postcode		f all and a Date of	
Name .	Class o	f shares allotted	Number allotted
Address			
UK postcode			
Name	Class o	f shares allotted	Number allotted
Address			
UK postcode	_		
Please enter the number of co	tinuation sheets (if any) att		July
A director / secretary / administrator / administrator		Date	144
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Compa	any Secretarial A	ssistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound	, Edinburgh, EH1	1YZ
	Tel	0131 243 5486	
	DX number	DX exchange	





DX 235 Edinburgh

Return of Allotment of Shares

	nplete in typescript, black capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares al	llotted (including bonus s	shares):				
		From		То		
were allotte	allotted on one date enter that	Day Month Ye	ar Day	Month Year		
Class of sha (ordinary or pre		Ordinary	Ordinary			
Number allo	otted	1,623	125			
Nominal va	lue of each share	25p	25p			
	iny) paid or due on each ding any share premium)	562.0p	598.0p			
List the nai	mes and addresses of the allo	ttees and the number of	shares allotted to each	overleaf		
If the allo	tted shares are fully or p	artly paid up otherwi	se than in cash ple	ase state:		
% that each paid up	share is to be treated as					
were allotte						
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					
		When you have con the Registrar of Con	•	the form send it to		
		Companies House, Cro	wn Way, Cardiff, CF14 3	BUZ DX 33050 Cardiff		
		Companies House, 37 C	Sastle Terrace, Edinburg	gh, EH1 2EB		

For companies registered in Scotland

Shareholder details	Shares and share	Shares and share class allotted		
Name	Class of shares allotted	Number allotted		
See separate schedule	Ordinary	1,748		
Address		1		
UK postcode				
Name	Class of shares allotted	Number allotted		
Address		<u> </u>		
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
	1			
Address				
UK postcode		!		
		<u> </u>		
Please enter the number of do	tinuation sheets (if any) attached to this form			
Signed	Date _	14/4		
A director / secretary / administrator / admin	fative receiver / receiver_manager / receiver			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial	Assistant		
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH	1 1YZ		
	Tel 0131 243 5486			
	DX number DX exchange			

HBOS Plc Sharesave Exercise Early Leaver Closure Schedule

Shares to Individual 31st March 2004

Mrs Susan E Ross 1145
Evergreen
4 Roe Lane Everton
DONCASTER
South Yorkshire DN10 5AZ

Mr Garry Wheadon 478
139 Deanery Road
BRISTOL
BS1 5QH

Mrs Colette Rose Marie Gill 125 107 Clifton Avenue Stanley WAKEFIELD West Yorkshire WF3 4HB



Please complete in typescript, or in bold black capitals.					
Company Number	SC218813				
Company Name in full	HBOS plc				
			·		
Shares allotted (including bonus	shares):				
	From		То		
Date or period during which shares	Day Month Year	Day	Month Year		
were allotted (if shares were allotted on one date enter that date in the "from" box)	3 1 0 3 2 0 0	4			
Class of shares fordinary or preference etc)	Ordinary Or	dinary	Ordinary		
Number allotted	20,585	1,274	4,641		
Nominal value of each share	25p	25p	25p		
Amount (if any) paid or due on each share (including any share premium)	680.0p	668.0p	654.0p		
List the names and addresses of the allo					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
	When you have complete Registrar of Companies House, Crown For companies registered in	anies at: Way, Cardiff, CF14 30	JZ DX 33050 Cardif		

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	25,522	
Address				
Trinity Road Halifax				
Halitax West Yorkshire				
				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
Mrs Colette Gill		Ordinary	978	
Address				
107 Clifton Avenue Stanley				
Wakefield				
UK postcode WF3 4HB				
Name 		Class of shares allotted	Number allotted	
Address				
	·			
UK postcode			•	
Name		Class of shares allotted	Number allotted	
Address			_	
/ Kasioss				
UK postcode				
Please enter the number of cor	ntinuation st	heets (if any) attached to this form		
Signed	e	Date	114/4	
DEMIY	trative receiver	7 receiver manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola N	Moodie, Company Secretarial	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EH1	172	
should contact if there is any query.		Tel 0131 243 5486		
	DX numbe	er DX exchange		